

# AI TearSheet KOREA

002140

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+29.95%	JW생명과학	#N/A	+3.20%	잉글우드랩(Reg.S)	#N/A	+1.19%	현대상선	011200	-9.42%	바른손	018700
+8.39%	손오공	066910	+15.26%	동양물산	002900	-8.55%	우리들제약	004720	+29.69%	엔알케이	054340
-2.29%	LG전자	066570	-8.03%	GRT	#N/A	+0.38%	삼성전자	005930	+1.01%	현대중공업	009540
+10.53%	썬코어	051170	+3.56%	지엔코	065060	+0.23%	SK하이닉스	000660	+3.56%	호텔신라	008770
+21.02%	고려산업	002140	+1.33%	셀트리온	068270	+1.36%	한미약품	128940	-8.84%	미투온	#N/A

## AI Buy List

Company Name	Posco	Cheryoung	Cheryoung	SK Hynix	Ssg SDI	Ssg ElecMe	KP Co	Sebang	Daechang	Korea Indu	KONA I
Business	Steel	Electricity	power supp	Semiconduc	Effin Batt	capacitors	Coal biz w	Inland tra	Shafts cra	Livestock	Snartchip
Company Code	005490	147830	033100	000660	006400	009150	009810	004360	015230	002140	052400
Inception Date	2016-09-02	2016-09-09	2016-09-05	2016-09-09	2016-09-12	2016-09-12	2016-09-12	2016-10-13	2016-10-13	2016-10-26	2016-10-27
Inception Price	232,000	10,150	4,310	38,950	96,300	47,950	1485	15,600	44,200	3,800	12,300
Current Price	243,000	10,150	4,875	42,900	90,000	48,200	996	15,300	46,000	4,635	12,250
Change Since Inception	4.74%	0.00%	13.11%	10.14%	-6.54%	0.52%	-32.93%	-1.92%	4.07%	21.97%	-0.41%
Price Target	600,000	Monitor	5,000	74,500	171,000	80,000	Monitor	34,400	105,000	4,400	21,000
Upside Potential	146.91%	N/A	2.56%	73.66%	90.00%	65.98%	N/A	124.84%	128.26%	-5.07%	71.43%

**Korea Industrial Co., Ltd. manufactures various feedstuff for swine, cattle, and poultry. The Company also produces corrugated cards, cork, and empty bottles.**

Company Name	Korea Industrial Co Ltd	Current Price	\$4.61	P/R	0.63
Company Name	고려산업	Previous Close	\$3.81	P/B	1.60
Stock Code	002140	% Change	21.02%	ROE (%)	7.36
Industry	Agricultural Producers	Shares Outstanding (MM)	24.93	YoY Growth	0.46%
Website	www.kicfeed.com	Market Cap (MM)	\$114.8	Dividend Yield	0.94%
CEO	Kim Young-Kyo President/Co-Rep Director	Net Cash	\$8.5	Debt/Equity	6.86%

INCOME STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
REVENUE	176.7	186.9	199.0	180.7	181.6
cogs	154.7	163.0	175.4	152.6	152.8
GROSS MARGIN	22.0	23.9	23.6	28.2	28.7
sg&a	15.2	17.2	18.6	17.5	21.4
EBIT	6.8	6.7	5.0	10.7	7.3
interest	1.5	1.7	2.0	1.5	1.1
tax	1.4	2.8	1.1	2.0	2.0

NET INCOME	4.2	4.7	3.8	8.2	4.8
BALANCE SHEET	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
cash	13.8	16.0	13.2	13.3	13.5
current asset	61.0	81.1	78.7	82.0	75.6
stock investments	1.6	1.6	1.5	0.5	0.5
long term asset	62.4	62.8	64.0	66.0	69.8
TOTAL ASSET	123.4	143.9	142.7	148.0	145.5
current liability	53.6	58.9	65.7	73.8	68.7
long term liability	15.2	26.5	15.4	5.3	4.9
TOTAL LIABILITY	68.8	85.5	81.1	79.1	73.6
retained earnings	29.4	33.2	36.5	43.7	46.6
paid in capital	24.9	24.9	24.9	24.9	24.9
additional paid in capital	0.9	0.9	0.9	0.9	0.9
SHAREHOLDER EQUITY	54.6	58.5	61.7	68.9	71.9
CASHFLOW STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
net income	4.2	4.7	3.8	8.2	4.8
depreciation	0.9	1.0	1.1	1.2	1.4
amortization	0.0	0.0	0.0	0.0	0.0
OPERATING FLOW	4.5	-8.3	4.4	16.9	8.5
land/property	0.0	0.0	0.0	0.0	0.0
machine/equipment	-0.8	-1.0	-1.4	-2.7	-2.3
research	0.0	0.0	0.0	0.0	0.0
INVESTING FLOW	-1.2	-7.0	-0.2	-12.5	-7.8
share issuance	0.0	0.0	0.0	0.0	0.0
long term loan	0.0	11.0	0.0	0.0	0.0
dividend	0.5	0.7	0.7	0.6	1.1
FINANCING FLOW	-2.3	17.5	-7.1	-4.2	-0.6
CHANGE IN FLOW	1.0	2.2	-2.9	0.2	0.1
Beginning Cash	12.9	13.8	16.0	13.2	13.3
Ending Cash	13.8	16.0	13.2	13.3	13.5
Downside Protection	71.85	Downside/Market Cap	62.59%	Value/Share	\$4.44
Coupon (5 Years)	38.83	Coupon/Market Cap	16.07%	Appreciation Potential	-3.59%

Total Value	110.68	Total Value/Market Cap	78.66%	Buy/Sell?	Sell
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3 Year Chart



1 Year Chart



3 Month Chart



**TOP SHAREHOLDERS**

DETAIL OF TOP 5 OWNERS				
COMPANY CODE	SHAREHOLDERS	# SHARES	% OWNERSHIP	DOLLAR VALUE
	금강공업(주) 외 4명	13,318,675	53.41%	\$61,332,498
	자사주보유	800,000	3.21%	\$3,684,000
	-	-	-	-
	-	-	-	-
	-	-	-	-
DETAIL OF TOP OWNER				
COMPANY CODE	SHAREHOLDERS	# SHARES	% OWNERSHIP	DOLLAR VALUE
	금강공업(주)	12,064,500	48.38%	\$55,557,023
	동서화학공업( ..	702,165	2.82%	\$3,233,470
	전재근	450,000	1.80%	\$2,072,250
	이범호	100,000	0.40%	\$460,500
	김영교	2,010	0.01%	\$9,256