

AI TearSheet KOREA

002200

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KOSPI 1 Day



KOSPI 3 Year



KOSDAQ 3 Year



DOW 3 Year



HK HSI 3 Year



Gold 3 Year



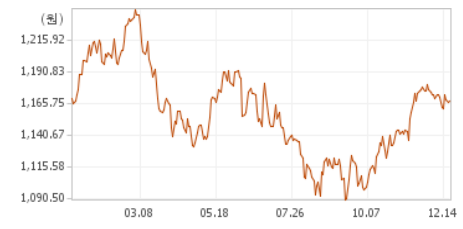
WTI 3 Year



PHLX Semi (SOX) 3 Year



USDKRW 1 Year



Market Data

BNO (Brent Crude)	15.55
USO (WTI Crude)	11.73
VIXX	12.64
USDKRW	1,162.81

Real-Time Top 20 Queries (Source: Daum Finance)

+29.94%	썬코어	051170	-1.38%	영진약품	003520	+0.44%	현대상선	011200	+2.47%	아이이	#N/A
-5.15%	한진해운	117930	+3.61%	엔씨소프트	036570	+17.24%	삼천당제약	000250	-2.63%	신라젠	#N/A
-16.63%	홈캐스트	064240	-6.82%	쌍용머티리얼	047400	+27.80%	썬텍	122800	+22.28%	디엠티	134580
+23.77%	미투온	#N/A	+2.00%	SK하이닉스	000660	+1.06%	셀트리온	068270	+3.03%	신한지주	055550
+2.07%	지엔코	065060	-2.95%	LG화학	051910	+7.28%	미래산업	025560	+0.62%	삼성전자	005930

AI Buy List

COMPANY NAME	Posco	Cheryoung	Cheryoung	SK Hynix	Ssg SDI	Ssg ElecMe	KP Co	Sebang	Daechang	Korea Indu	KONA I
Business	Steel	Electrcity	power supp	Semiconduc	Effin Batt	capacitors	Coal biz w	Harbor ste	Shafts cra	Livestock	Snartchip
Company Code	005490	147830	033100	000660	006400	009150	009810	004360	015230	002140	052400
Inception Date	2016-09-02	2016-09-09	2016-09-05	2016-09-09	2016-09-12	2016-09-12	2016-09-12	2016-10-13	2016-10-13	2016-10-26	2016-10-27
Inception Price	232,000	10,150	4,310	38,950	96,300	47,950	1485	15,600	44,200	3,800	12,300
Current Price	271,000		5,500	45,900	97,800	46,000	960	15,500	50,000	5,570	13,300
Change Since Inception	16.81%	-100.00%	27.61%	17.84%	1.56%	-4.07%	-35.35%	-0.64%	13.12%	46.58%	8.13%
Price Target	600,000	Monitor	5,000	74,500	171,000	80,000	Monitor	34,400	105,000	4,400	21,000
Upside Potential	121.40%	N/A	-9.09%	62.31%	74.85%	73.91%	N/A	121.94%	110.00%	-21.01%	57.89%

COMPANY NAME	DSR	Kyeongchan	Lotte Shop	Asia Cemen							
Business	Steelwire	Auto parts	Stores	Cement							
Company Code	069730	024910	023530	183190							
Inception Date	2016-11-01	2016-12-02	2016-12-13	2016-12-14							
Inception Price	8,100	6,050	222,000	71,400							
Current Price	8,760	5,680	220,000	71,400							
Change Since Inception	8.15%	-6.12%	-0.90%	0.00%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
Price Target	14,000	23,000	590,000								
Upside Potential	59.82%	304.93%	168.18%	-100.00%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!

개요 *수출포장* 1957년 설립되어 1974년 한국거래소에 상장되었으며 골판지용 원지 제조, 판매 사업을 영위하고 있음 골판지 원지부터 골판지, 골판지 상자를 일괄 생산하는 업체로 원재료의 빠르고 안정적인 수급이 가능하며, 재고 관리가 용이한 장점이 있어 가격경쟁력에서 우위를 차지할 수 있음 골판지 산업은 제조 시 대규모의 용수가 필요하고 건조공정이 필수적으로 전력비, 연료비 등 에너지 관련비용이 크게 차지하는 에너지 다소비 산업이며 원자재(펄프 및 고지) 점유비율이 매우 높음 골판지 포장시장의 수요는 계속해서 확대되고 있으며 소규모의 골판지 상자 전문공장은 줄어들고, 대형 일괄생산공장이 확대되고 있는 상황임 매출구성은 골판지 상자 및 원단 99.58% 골판지원지 0.42% 등으로 구성

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Company Name	수출포장	Current Price	\$18.05	P/R	0.32
Company Name	수출포장	Previous Close	\$18.05	P/B	0.32
Stock Code	002200	% Change	0.00%	ROE (%)	-0.27%
Industry	#N/A	Shares Outstanding (MM)	4.00	YoY Growth	-0.49%
Website	#N/A	Market Cap (MM)	\$72.2	Dividend Yield	2.77%
CEO	Huh Jung-Hoon Co-Rep Director/President	Net Cash	-\$29.9	Debt/Equity	16.21%

INCOME STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
REVENUE	246.8	258.4	234.3	229.2	228.1
cogs	214.7	199.0	197.4	192.3	199.0
GROSS MARGIN	32.2	59.5	36.9	36.9	29.1
sg&a	20.1	22.7	22.3	23.6	26.9
EBIT	12.0	36.7	14.6	13.3	2.2
interest	2.2	1.2	0.3	0.4	0.5
tax	2.6	7.1	4.1	2.5	-0.3
NET INCOME	8.4	25.5	10.5	10.6	-0.6

BALANCE SHEET	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
cash	8.5	9.9	9.0	4.6	6.3
current asset	75.3	66.5	63.4	58.3	66.1
stock investments	2.2	2.2	2.3	2.3	2.2

long term asset	211.3	201.5	214.5	231.5	232.0
TOTAL ASSET	286.6	267.9	277.9	289.8	298.1
current liability	70.3	29.8	26.6	26.8	38.6
long term liability	29.5	27.8	33.5	36.9	36.2
TOTAL LIABILITY	99.8	57.7	60.1	63.7	74.8
retained earnings	148.6	172.1	179.6	187.9	185.1
paid in capital	20.0	20.0	20.0	20.0	20.0
additional paid in capital	18.2	18.2	18.2	18.2	18.2
SHAREHOLDER EQUITY	186.8	210.3	217.8	226.1	223.3
CASHFLOW STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
			--	--	--
net income	8.4	25.5	10.5	10.6	-0.6
depreciation	8.6	8.9	8.2	9.0	10.8
amortization	0.0	0.0	0.0	0.0	0.0
OPERATING FLOW	7.5	54.4	16.9	19.2	13.6
land/property	0.0	0.0	0.0	0.0	0.0
machine/equipment	-11.6	-3.8	-21.6	-26.0	-8.4
research	0.0	0.0	0.0	0.0	0.0
INVESTING FLOW	-11.5	-3.8	-21.6	-26.0	-8.4
share issuance	0.0	0.0	0.0	0.0	0.0
long term loan	-10.5	-4.7	6.8	3.4	-1.3
dividend	2.0	2.0	3.0	2.0	2.0
FINANCING FLOW	4.7	-49.1	3.8	2.3	-3.5
CHANGE IN FLOW	0.8	1.5	-0.9	-4.5	1.7
Beginning Cash	7.7	8.5	9.9	9.0	4.6
Ending Cash	8.5	9.9	9.0	4.6	6.3
Book Value (Downside Protection)	223.33	Downside/Market Cap	309.32%	Value/Share	\$74.46
Op Cash Flow (Coupon for 5 Years)	74.50	Coupon/Market Cap	42.26%	Price/Share	\$18.05
Total Value	297.83	Total Value/Market Cap	351.58%	Buy/Sell?	Buy

3 Year Chart

1 Year Chart

3 Month Chart



TOP SHAREHOLDERS

DETAIL OF TOP 5 OWNERS				
COMPANY CODE	SHAREHOLDERS	# SHARES	% OWNERSHIP	DOLLAR VALUE
	허용삼 외 3명	1,818,500	45.46%	\$32,823,925
	신영자산운용(... 외 2명	358,786	8.97%	\$6,476,087
	-	-	-	-
	-	-	-	-
	-	-	-	-
DETAIL OF TOP OWNER				
COMPANY CODE	SHAREHOLDERS	# SHARES	% OWNERSHIP	DOLLAR VALUE
	허용삼	720,000	18.00%	\$12,996,000
	허정훈	716,000	17.90%	\$12,923,800
	허봉삼	229,000	5.73%	\$4,133,450
	산천교역	153,500	3.84%	\$2,770,675