

AI TearSheet KOREA

004360

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Real-Time Top 20 Queries (Source: Daum Finance)

+29.77%	한진해운	117930	-2.71%	LG전자	066570	+3.21%	현대상선	011200	0.00%	삼성물산	000830
+1.43%	삼성전자	005930	-5.94%	OCI	010060	-5.76%	셀루메드	049180	-12.70%	비아트론	141000
+29.96%	판타지오	032800	-1.49%	손오공	066910	-18.56%	차이나그레이트	900040	-4.99%	크리스탈	083790
-2.66%	한미약품	128940	-7.11%	JW중외제약	001060	+6.69%	바른손이앤에이	035620	-2.74%	LG화학	051910
+30.00%	서산	079650	-13.04%	미투온	#N/A	-2.21%	영진약품	003520	-0.73%	SK하이닉스	000660

AI Buy List

Company Name	Posco	Cheryoung	Cheryoung	SK Hynix	Ssg SDI	Ssg Electr	KP Co
Company Code	005490	147830	033100	000660	006400	009150	009810
Inception Date	2016-09-02	2016-09-09	2016-09-05	2016-09-09	2016-09-12	2016-09-12	2016-09-12
Inception Price	232,000	10,150	4,310	38,950	96,300	47,950	1485
Price Target	600,000	Monitor	5,000	74,500	171,000	80,000	Monitor
Current Price	227,500	11,200	5,700	41,000	94,700	47,350	1,090
Upside Potential	163.74%	N/A	-12.28%	81.71%	80.57%	68.95%	N/A
Change Since Inception	-1.94%	10.34%	32.25%	5.26%	-1.66%	-1.25%	-26.60%

Sebang Co., Ltd. provides inland transportation services specializing in carrying containers and bulk cargos. The Company also offers stevedoring services along with container storage services in the local ports. Sebang also operates construction business and manufactures battery parts including separators and containers.

Company Name	Sebang Co Ltd	Current Price	\$15.60	P/R	0.53
Company Name	세방	Previous Close	\$15.70	P/B	0.55
Stock Code	004360	% Change	-0.64%	ROE (%)	6.21
Industry	Transport Support Services	Shares Outstanding (MM)	19.31	YoY Growth	-0.58%
Website	www.global.co.kr	Market Cap (MM)	\$301.2	Dividend Yield	1.16%
CEO	Park Hong-Soo Senior Managing Dir/Rep Director	Net Cash	\$2.7	Debt/Equity	5.45%

INCOME STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
REVENUE	584.4	572.1	526.0	567.0	563.7
cogs	533.2	517.2	486.1	510.3	509.9
GROSS MARGIN	51.1	54.9	39.9	56.8	53.8
sg&a	20.4	20.8	19.7	32.4	32.4
EBIT	30.7	34.1	20.3	24.3	21.5
interest	6.8	5.9	3.5	2.2	1.1
tax	7.5	9.8	6.1	6.8	6.4
NET INCOME	22.1	23.2	6.5	14.1	13.2
BALANCE SHEET	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----

cash	31.3	22.5	16.0	11.4	32.6
current asset	266.5	221.5	136.3	154.4	167.1
stock investments	3.1	3.4	3.3	8.0	7.1
long term asset	518.2	542.3	598.3	549.6	533.5
TOTAL ASSET	784.8	763.8	734.6	704.0	700.6
current liability	148.7	175.2	134.8	131.9	120.8
long term liability	132.0	66.9	73.0	35.5	29.9
TOTAL LIABILITY	280.7	242.0	207.8	167.3	150.8
retained earnings	274.2	291.7	296.5	314.5	328.0
paid in capital	11.5	11.5	11.5	11.5	11.5
additional paid in capital	158.4	158.4	158.4	158.4	158.4
SHAREHOLDER EQUITY	504.0	521.8	526.8	536.7	549.9
CASHFLOW STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
net income	22.1	23.2	6.5	14.1	13.2
depreciation	11.9	10.1	10.1	9.2	9.6
amortization	0.0	0.0	0.9	0.9	0.9
OPERATING FLOW	48.0	23.4	23.2	15.5	24.4
land/property	0.0	0.0	0.0	0.0	0.0
machine/equipment	-5.8	-7.6	-42.4	-6.5	-5.4
research	0.0	0.0	0.0	0.0	0.0
INVESTING FLOW	-13.7	-6.2	-0.7	22.7	0.7
share issuance	0.0	0.0	0.0	0.0	0.0
long term loan	-8.1	-19.3	-22.6	-39.3	-0.6
dividend	4.1	4.1	4.1	3.5	3.5
FINANCING FLOW	-14.7	-26.0	-28.9	-42.8	-3.9
CHANGE IN FLOW	19.6	-8.8	-6.4	-4.6	21.2
Beginning Cash	11.7	31.3	22.5	16.0	11.4
Ending Cash	31.3	22.5	16.0	11.4	32.6
Downside Protection	549.85	Downside/Market Cap	182.55%	Value/Share	\$34.46
Coupon (5 Years)	115.40	Coupon/Market Cap	22.72%	Appreciation Potential	120.87%
Total Value	665.25	Total Value/Market Cap	205.27%	Buy/Sell?	Buy

3 Year Chart

1 Year Chart

3 Month Chart



TOP SHAREHOLDERS

DETAIL OF TOP 5 OWNERS				
COMPANY CODE	SHAREHOLDERS	# SHARES	% OWNERSHIP	DOLLAR VALUE
	이앤에스글로벌... 외 12명	8,611,814	44.60%	\$134,344,298
	한국투자밸류자산운용(주)	1,938,700	10.04%	\$30,243,720
	한화자산운용 외 1명	1,422,350	7.37%	\$22,188,660
	국민연금공단	1,393,434	7.22%	\$21,737,570
	-	-	-	-
DETAIL OF TOP OWNER				
COMPANY CODE	SHAREHOLDERS	# SHARES	% OWNERSHIP	DOLLAR VALUE
	이앤에스글로벌	3,577,634	18.53%	\$55,811,090
	이상웅	1,894,377	9.81%	\$29,552,281
	이의순	1,668,645	8.64%	\$26,030,862
	사회복지법인이..	672,000	3.48%	\$10,483,200
004490	세방전지	400,000	2.07%	\$6,240,000
	이원섭	134,689	0.70%	\$2,101,148
	이상환	114,945	0.60%	\$1,793,142
	이앤에스글로벌	107,689	-	\$1,679,948
	이상희	91,365	0.47%	\$1,425,294