

AI TearSheet KOREA

013030

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KOSPI 1 Day



KOSPI 3 Year



KOSDAQ 3 Year



DOW 3 Year



HK HSI 3 Year



Gold 3 Year



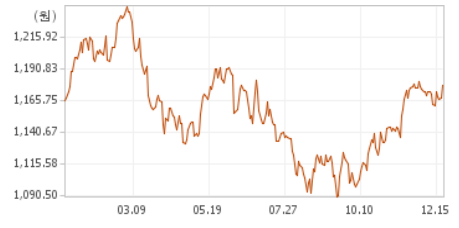
WTI 3 Year



PHLX Semi (SOX) 3 Year



USDKRW 1 Year



Market Data

BNO (Brent Crude)	15.05
USO (WTI Crude)	#VALUE!
VIXX	12.72
USDKRW	1,178.65

Real-Time Top 20 Queries (Source: Daum Finance)

+7.34%	신라젠	#N/A	+4.53%	썬코어	051170	-0.74%	POSCO	005490	-0.11%	한국전력	015760
+18.72%	알루코	001780	+0.48%	셀트리온	068270	+2.63%	LG화학	051910	+29.93%	티에스인베스트먼트	#N/A
+2.46%	한화테크윈	012450	+0.13%	지엔코	065060	+13.85%	드래곤플라이	030350	0.00%	미투온	#N/A
+1.86%	영진약품	003520	+2.04%	현대상선	011200	+2.87%	삼성SDI	006400	+2.89%	현대제철	004020
+3.10%	한진해운	117930	+8.67%	홈캐스트	064240	+4.81%	AP시스템	054620	-15.10%	쌍용머티리얼	047400

AI Buy List

COMPANY NAME	Posco	Cheryoung	Cheryoung	SK Hynix	Ssg SDI	Ssg ElecMe	KP Co	Sebang	Daechang	Korea Indu	KONA I
Business	Steel	Electricity	power supp	Semiconduc	Effin Batt	capacitors	Coal biz w	Harbor ste	Shafts cra	Livestock	Snartchip
Company Code	005490	147830	033100	000660	006400	009150	009810	004360	015230	002140	052400
Inception Date	2016-09-02	2016-09-09	2016-09-05	2016-09-09	2016-09-12	2016-09-12	2016-09-12	2016-10-13	2016-10-13	2016-10-26	2016-10-27
Inception Price	232,000	10,150	4,310	38,950	96,300	47,950	1485	15,600	44,200	3,800	12,300
Current Price	266,500		5,620	45,300	100,500		949		49,850	5,590	
Change Since Inception	14.87%	-100.00%	30.39%	16.30%	4.36%	-100.00%	-36.09%	-100.00%	12.78%	47.11%	-100.00%
Price Target	600,000	Monitor	5,000	74,500	171,000	80,000	Monitor	34,400	105,000	4,400	21,000
Upside											

Potential	125.14%	N/A	-11.03%	64.46%	70.15%	#DIV/0!	N/A	#DIV/0!	110.63%	-21.29%	#DIV/0!
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COMPANY NAME	DSR	Kyeongchan	Lotte Shop	Asia Cemen							
Business	Steelwire	Auto parts	Stores	Cement							
Company Code	069730	024910	023530	183190							
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Inception Date	2016-11-01	2016-12-02	2016-12-13	2016-12-14							
Inception Price	8,100	6,050	222,000	71,400							
Current Price	8,890	5,790	225,500	71,400							
Change Since Inception	9.75%	-4.30%	1.58%	0.00%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
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Price Target	14,000	23,000	590,000								
Upside Potential	57.48%	297.24%	161.64%	-100.00%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!

개요 *하이록코리아* 1977년 설립되었으며 1989년 코스닥시장에 상장한 기업으로 관이음쇠 및 밸브의 제조 및 판매를 주 사업으로 영위하고 있음 종속회사인 (주)협동사는 동사제조를 위한 핵심기술 확보를 위해 종속회사로 편입하였으며, Hy-lok China CO.,LTD.는 중국시장 진출을 위해 중국 내 판매법인을 종속회사로 편입 경기변동에 비교적 비탄력적이며 제품의 경쟁요소로는 고객이 원하는 시기에 원하는 제품을 납품할 수 있는 능력이 가장 중요하고, 기술력, 품질, 가격, 그리고 고객지원 등이 주요 경쟁 요소임 주요 수출처는 국내 조선, 해양 업계를 비롯하여 여러 산유국, 발전시설, 대형 플랜트, 군수산업 등이며, 선주사, 정유시설이나 플랜트, 발전 시설의 시공사 등이 주된 고객임 매출비중은 Hy-Lok Fitting 36.83%, Bite Type Fitting 8.09%, Pipe Fitting 3.3%, Hy-Lok Valve 36.83%, 기타 30.04% 등으로 구성

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Company Name	하이록코리아	Current Price	\$21.40	P/R	1.45
Company Name	하이록코리아	Previous Close	\$21.60	P/B	1.05
Stock Code	013030	% Change	-0.93%	ROE (%)	15.46%
Industry	#N/A	Shares Outstanding (MM)	13.68	YoY Growth	10.50%
Website	#N/A	Market Cap (MM)	\$292.7	Dividend Yield	1.86%
CEO	Moon Hyu-Gun President/Co-Rep Director	Net Cash	\$20.0	Debt/Equity	1.87%
INCOME STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
REVENUE	142.8	184.8	183.1	182.8	202.0
cogs	101.3	129.3	124.2	118.2	133.0
GROSS MARGIN	41.5	55.6	58.9	64.6	69.0
sg&a	11.2	15.2	16.5	18.7	15.6
EBIT	30.3	40.4	42.4	45.9	53.4
interest	1.1	1.3	1.2	0.9	0.4
tax	6.7	8.0	9.9	11.1	13.7
NET INCOME	23.5	28.4	32.9	35.6	43.1
BALANCE SHEET	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----

cash	22.5	18.3	21.8	18.0	25.2
current asset	140.4	161.7	187.6	207.2	226.2
stock investments	0.6	0.6	0.6	0.6	0.5
long term asset	79.6	82.7	83.8	91.1	101.8
TOTAL ASSET	220.0	244.4	271.4	298.3	328.0
current liability	57.1	55.6	53.8	50.3	43.9
long term liability	6.2	5.5	5.1	5.8	5.2
TOTAL LIABILITY	63.3	61.1	58.9	56.1	49.1
retained earnings	126.0	152.7	181.9	211.6	248.2
paid in capital	6.8	6.8	6.8	6.8	6.8
additional paid in capital	23.8	23.8	23.8	23.8	23.8
SHAREHOLDER EQUITY	156.7	183.3	212.6	242.2	278.9
CASHFLOW STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
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net income	23.5	28.4	32.9	35.6	43.1
depreciation	2.7	3.5	3.6	3.6	3.9
amortization	0.0	0.0	0.0	0.0	0.0
OPERATING FLOW	2.6	24.5	51.3	35.8	44.0
land/property	0.0	0.0	0.0	0.0	0.0
machine/equipment	-12.3	-5.0	-1.9	-7.1	-12.3
research	0.0	0.0	0.0	0.0	0.0
INVESTING FLOW	-19.4	-29.1	-39.0	-26.9	-27.3
share issuance	0.0	0.0	0.0	0.0	0.0
long term loan	0.0	0.0	0.0	0.0	0.0
dividend	2.0	2.0	3.4	4.8	5.5
FINANCING FLOW	2.9	1.0	-8.4	-12.8	-10.5
CHANGE IN FLOW	-14.0	-4.3	3.5	-3.8	7.2
Beginning Cash	36.5	22.5	18.3	21.8	18.0
Ending Cash	22.5	18.3	21.8	18.0	25.2
Book Value (Downside Protection)	278.88	Downside/Market Cap	95.28%	Value/Share	\$36.15
Op Cash Flow (Coupon for 5 Years)	215.58	Coupon/Market Cap	48.22%	Price/Share	\$21.40
Total Value	494.46	Total Value/Market Cap	143.50%	Buy/Sell?	Buy

3 Year Chart

1 Year Chart

3 Month Chart



TOP SHAREHOLDERS

DETAIL OF TOP 5 OWNERS				
COMPANY CODE	SHAREHOLDERS	# SHARES	% OWNERSHIP	DOLLAR VALUE
	문휴건 외 7명	5,383,024	39.54%	\$115,196,714
	인베스코캐나다... 외 3명	1,737,847	12.77%	\$37,189,926
	피델리티매니지... 외 6명	1,321,664	9.71%	\$28,283,610
	그랜저피크글로벌 어드바...	885,528	6.50%	\$18,950,299
	베어링자산운용주식회사	683,560	5.02%	\$14,628,184
DETAIL OF TOP OWNER				
COMPANY CODE	SHAREHOLDERS	# SHARES	% OWNERSHIP	DOLLAR VALUE
	문휴건	2,140,567	15.72%	\$45,808,134
	문영훈	2,077,275	15.26%	\$44,453,685
	문휴원	410,454	3.02%	\$8,783,716
	정지희	242,068	1.78%	\$5,180,255
	문정숙	217,760	1.60%	\$4,660,064
	하이록단조(주)	180,000	1.32%	\$3,852,000
	문창환	100,000	0.73%	\$2,140,000
	김윤희	14,900	0.11%	\$318,860