

AI TearSheet KOREA

015230

Enter Stock Symbol (Ex. "106080" for Hysonic)

[KR \(한\) IPO](#) [Research](#) [DART](#) [Daum Finance](#)

[Back to Azusa Investments](#)

[AITearSheet USA](#)

[Automated Excel Model](#)

+29.77%	한진해운	117930	-5.94%	OCI	010060	-13.04%	미투온	#N/A	-0.73%	SK하이닉스	000660
+29.96%	판타지오	032800	+3.21%	현대상선	011200	-1.84%	텔콘	200230	-2.84%	에이치엘비생명과학	067630
-2.66%	한미약품	128940	-3.61%	두산인프라코어	042670	-5.04%	한국항공우주	047810	-1.49%	손오공	066910
+1.43%	삼성전자	005930	-2.71%	LG전자	066570	-1.83%	현대차	005380	-5.76%	셀루메드	049180
+30.00%	서산	079650	-18.56%	차이나그레이트	900040	-1.12%	카카오	035720	-7.11%	JW중외제약	001060

AI Buy List

Company Name	Posco	Cheryoung	Cheryoung	SK Hynix	Ssg SDI	Ssg Electr	KP Co	Sebang
Company Code	005490	147830	033100	000660	006400	009150	009810	004360
Inception Date	2016-09-02	2016-09-09	2016-09-05	2016-09-09	2016-09-12	2016-09-12	2016-09-12	2016-10-13
Inception Price	232,000	10,150	4,310	38,950	96,300	47,950	1485	15600
Price Target	600,000	Monitor	5,000	74,500	171,000	80,000	Monitor	34400
Current Price	227,500	11,200	5,700	41,000	94,700	47,350	1,090	15,600
Upside Potential	163.74%	N/A	-12.28%	81.71%	80.57%	68.95%	N/A	120.51%
Change Since Inception	-1.94%	10.34%	32.25%	5.26%	-1.66%	-1.25%	-26.60%	0.00%

Daechang Forging Co., Ltd. manufactures, markets, and exports forged parts for passenger cars, heavy duty vehicles, and industrial machinery. The Company's products include track parts, rollers, shafts, crank shafts, connection rods, and collars.

Company Name	Daechang Forging Co Ltd	Current Price	\$44.20	P/R	0.48
Company Name	대창단조	Previous Close	\$44.10	P/B	0.70
Stock Code	015230	% Change	0.23%	ROE (%)	11.42
Industry	Auto Parts	Shares Outstanding (MM)	2.00	YoY Growth	-7.50%
Website	www.dcf.co.kr	Market Cap (MM)	\$88.4	Dividend Yield	4.52%
CEO	Park Gweon-Il CEO/Rep Director/President	Net Cash	\$2.6	Debt/Equity	1.86%

INCOME STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
REVENUE	338.1	279.1	212.6	198.8	183.9
cogs	305.0	244.0	184.9	174.7	159.3
GROSS MARGIN	33.2	35.1	27.7	24.1	24.6
sg&a	5.6	5.1	5.4	6.0	6.3
EBIT	27.6	30.1	22.2	18.1	18.4
interest	2.2	0.9	0.1	0.1	0.1
tax	6.8	6.7	5.1	3.9	5.8
NET INCOME	19.5	22.6	17.7	14.9	13.9
BALANCE SHEET	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----

cash	5.6	8.1	3.6	6.5	4.9
current asset	76.5	70.9	83.7	91.9	93.4
stock investments	0.0	0.0	0.0	0.0	0.0
long term asset	44.9	43.1	41.7	49.4	53.9
TOTAL ASSET	121.3	114.0	125.4	141.3	147.2
current liability	47.9	22.0	19.2	22.3	18.5
long term liability	5.6	3.5	2.2	2.3	2.4
TOTAL LIABILITY	53.6	25.6	21.3	24.7	20.8
retained earnings	53.3	74.0	89.7	102.2	111.9
paid in capital	10.0	10.0	10.0	10.0	10.0
additional paid in capital	4.4	4.4	4.4	4.4	4.4
SHAREHOLDER EQUITY	67.8	88.4	104.1	116.7	126.4
CASHFLOW STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
net income	19.5	22.6	17.7	14.9	13.9
depreciation	2.4	2.6	2.4	2.3	2.3
amortization	0.0	0.0	0.0	0.0	0.0
OPERATING FLOW	26.1	35.0	24.7	9.6	15.9
land/property	0.0	0.0	0.0	0.0	0.0
machine/equipment	-3.8	-1.1	-1.5	-1.1	-1.1
research	0.0	0.0	0.0	0.0	0.0
INVESTING FLOW	-2.1	-13.9	-24.0	-7.6	-13.9
share issuance	0.0	0.0	0.0	0.0	0.0
long term loan	8.1	-2.0	-2.0	-0.1	0.0
dividend	1.0	2.0	2.0	2.0	4.0
FINANCING FLOW	-20.3	-18.5	-5.2	0.9	-3.6
CHANGE IN FLOW	3.7	2.6	-4.5	2.9	-1.7
Beginning Cash	1.8	5.6	8.1	3.6	6.5
Ending Cash	5.6	8.1	3.6	6.5	4.9
Downside Protection	126.37	Downside/Market Cap	142.95%	Value/Share	\$104.96
Coupon (5 Years)	83.55	Coupon/Market Cap	54.98%	Appreciation Potential	137.47%
Total Value	209.92	Total Value/Market Cap	197.93%	Buy/Sell?	Buy

3 Year Chart

1 Year Chart

3 Month Chart



TOP SHAREHOLDERS

DETAIL OF TOP 5 OWNERS				
COMPANY CODE	SHAREHOLDERS	# SHARES	% OWNERSHIP	DOLLAR VALUE
	박안식 외 4명	809,117	40.46%	\$35,762,971
	KB자산운용	203,584	10.18%	\$8,998,413
	-	-	-	-
	-	-	-	-
	-	-	-	-
DETAIL OF TOP OWNER				
COMPANY CODE	SHAREHOLDERS	# SHARES	% OWNERSHIP	DOLLAR VALUE
	박권일	241,028	12.05%	\$10,653,438
	박권욱	216,211	10.81%	\$9,556,526
	DCFTREK	133,777	6.69%	\$5,912,943
	박안식	120,000	6.00%	\$5,304,000
	박형식	98,101	4.91%	\$4,336,064