

AI TearSheet KOREA

023530

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+5.33%	지엔코	065060	+25.47%	세우글로벌	013000	+6.81%	동양물산	002900	+0.06%	삼성전자	005930
+15.19%	영진약품	003520	+2.68%	셀트리온	068270	+25.62%	체시스	033250	-2.29%	현대상선	011200
-5.66%	POSCO	005490	+1.33%	광림	014200	-0.91%	보성파워텍	006910	+1.40%	LG화학	051910
+18.66%	마이크로프랜드	#N/A	+29.82%	중앙오션	054180	+1.52%	미투온	#N/A	+0.93%	LG전자	066570
-16.31%	한진해운	117930	+2.88%	한미약품	128940	-2.26%	KJ프리텍	083470	+0.74%	파인디앤씨	049120

COMPANY NAME	Posco	Cheryoung	Cheryoung	SK Hynix	Ssg SDI	Ssg ElecMe	KP Co	Sebang	Daechang	Korea Indu	KONA I
Business	Steel	Electrcity	power supp	Semiconduc	Effin Batt	capacitors	Coal biz w	Harbor ste	Shafts cra	Livestock	Snartchip
Company Code	005490	147830	033100	000660	006400	009150	009810	004360	015230	002140	052400
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Inception Date	2016-09-02	2016-09-09	2016-09-05	2016-09-09	2016-09-12	2016-09-12	2016-09-12	2016-10-13	2016-10-13	2016-10-26	2016-10-27
Inception Price	232,000	10,150	4,310	38,950	96,300	47,950	1485	15,600	44,200	3,800	12,300
Current Price								15,050	50,100	5,910	13,300
Change Since Inception	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-3.53%	13.35%	55.53%	8.13%
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Price Target	600,000	Monitor	5,000	74,500	171,000	80,000	Monitor	34,400	105,000	4,400	21,000
Upside Potential	#DIV/0!	N/A	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	N/A	128.57%	109.58%	-25.55%	57.89%
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COMPANY NAME	DSR	Kyeongchan									
Business	Steelwire	Auto parts									
Company Code	069730	024910									
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Inception Date	2016-11-01	2016-12-02									
Inception Price	8,100	6,050									
Current Price	9,530	5,990									
Change Since Inception	17.65%	-0.99%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
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Price											

Target	14,000	23,000									
Upside Potential	46.90%	283.97%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
<p>개요 *롯데쇼핑* 당사는 지배회사로서 백화점, 마트, 슈퍼 등 종합 유통업을 영위하는 법인으로 현재 백화점 31점, 아울렛 9개 점, 롯데몰 1개점, 할인점 104개점, 슈퍼 425개점, 영화관 94개관 등을 운영하고 있음 백화점 사업부문, 할인점 사업부문, 금융 사업부문, 전자제품전문점 사업부문, 기타 사업부문을 영위하고 있음 국내에서의 확고한 위상과 35년간 구축한 유통 노하우를 바탕으로 VRICs(베트남, 러시아, 인도네시아, 중국) 국가를 전략적 진출국가로 선정하여 신규점포 오픈과 활발한 M&A 활동을 통해 빠른 현지화 전략 실현 롯데카드는 2015년 9월 유니온페이와 모바일 쿼패스 카드를 출시 체결. 모바일 쿼패스는 유니온 페이가 개발한 비접촉식 결제 카드로 현재 중국 내에만 600만개 단말기가 설치돼 있고 홍콩, 호주 등에서 사용 가능함 매출구성은 할인점 28.84%, 백화점 27.21%, 기타 12.75%, 전자제품 전문점 12.76%, 편의점 12.31% 등으로 구성</p>											
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Company Name	롯데쇼핑		Current Price	\$222.00	P/R	0.43					
Company Name	롯데쇼핑		Previous Close	\$221.49	P/B	0.45					
Stock Code	023530		% Change	0.23%	ROE (%)	-1.96%					
Industry	#N/A		Shares Outstanding (MM)	31.49	YoY Growth	0.41%					
Website	#N/A		Market Cap (MM)	\$6,991.0	Dividend Yield	0.85%					
CEO	Shin Kyuk-Ho "Takeo Shigemitsu" Co-Chairman/Co-Rep Director		Net Cash	-\$3,946.3	Debt/Equity	29.13%					
INCOME STATEMENT											
	-----2011-----		-----2012-----	-----2013-----	-----2014-----	-----2015-----					
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REVENUE	15,181.7		16,121.8	16,563.0	16,111.6	16,177.3					
cogs	10,647.6		11,248.5	11,348.9	10,908.6	10,923.6					
GROSS MARGIN	4,534.2		4,873.3	5,214.0	5,203.0	5,253.8					
sg&a	3,281.1		3,735.8	4,029.5	4,209.5	4,539.0					
EBIT	1,253.1		1,137.6	1,184.5	993.5	714.7					
interest	149.8		141.5	160.8	151.7	135.2					
tax	379.0		316.0	255.2	278.2	121.3					
NET INCOME	742.9		1,018.2	618.5	545.3	-304.4					
BALANCE SHEET											
	-----2011-----		-----2012-----	-----2013-----	-----2014-----	-----2015-----					
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cash	1,336.9		217.5	582.5	917.9	578.6					
current asset	3,732.8		2,953.1	3,538.0	4,045.1	4,089.7					
stock investments	255.1		258.5	424.0	434.8	282.3					
long term asset	19,109.6		21,849.5	22,794.0	22,772.9	21,931.0					
TOTAL ASSET	22,842.3		24,802.6	26,332.0	26,818.0	26,020.7					
current liability	5,274.0		5,001.4	6,709.3	6,843.8	5,964.1					
long term liability	4,353.2		5,610.5	4,166.4	4,009.4	4,524.9					
TOTAL LIABILITY	9,627.2		10,611.8	10,875.7	10,853.2	10,489.0					

retained earnings	9,405.9	10,351.4	10,979.3	11,464.8	11,080.4
paid in capital	145.2	145.2	157.5	157.5	157.5
additional paid in capital	3,622.2	3,653.8	3,962.1	3,962.1	3,962.1
SHAREHOLDER EQUITY	13,215.1	14,190.8	15,456.3	15,964.8	15,531.7
CASHFLOW STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
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net income	742.9	1,018.2	618.5	545.3	-304.4
depreciation	308.5	374.4	467.6	494.0	539.2
amortization	65.5	104.2	83.6	89.8	87.1
OPERATING FLOW	1,202.8	1,170.5	1,379.1	1,362.5	1,018.0
land/property	0.0	0.0	0.0	0.0	0.0
machine/equipment	-859.5	-1,229.6	-1,262.7	-56.3	-588.1
research	0.0	0.0	0.0	0.0	0.0
INVESTING FLOW	-1,204.7	-2,963.3	-1,207.9	-342.3	-1,197.8
share issuance	0.0	0.0	269.1	0.0	0.0
long term loan	1,940.8	1,337.1	529.7	885.5	1,236.4
dividend	43.6	43.6	43.6	44.3	59.1
FINANCING FLOW	713.5	673.3	193.9	-684.8	-159.4
CHANGE IN FLOW	711.6	-1,119.4	365.0	335.4	-339.2
Beginning Cash	625.4	1,336.9	217.5	582.5	917.9
Ending Cash	1,336.9	217.5	582.5	917.9	578.6
Book Value (Downside Protection)	15,531.71	Downside/Market Cap	222.17%	Value/Share	\$594.36
Op Cash Flow (Coupon for 5 Years)	3,185.28	Coupon/Market Cap	10.08%	Price/Share	\$222.00
Total Value	18,716.99	Total Value/Market Cap	232.24%	Buy/Sell?	Buy