

# AI TearSheet KOREA

042110

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**KOSPI 1 Day**



**KOSPI 3 Year**



**KOSDAQ 3 Year**



**DOW 3 Year**



**HK HSI 3 Year**



**Gold 3 Year**



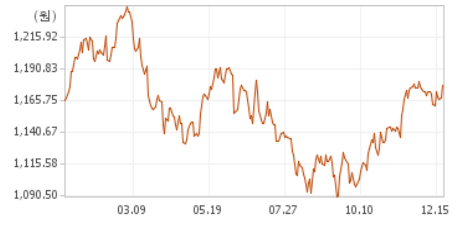
**WTI 3 Year**



**PHLX Semi (SOX) 3 Year**



**USDKRW 1 Year**



**Market Data**

BNO (Brent Crude)	15.05
USO (WTI Crude)	#VALUE!
VIXX	12.72
USDKRW	1,178.65

**Real-Time Top 20 Queries (Source: Daum Finance)**

+7.34%	신라젠	#N/A	+4.53%	썬코어	051170	-0.74%	POSCO	005490	-0.11%	한국전력	015760
+18.72%	알루코	001780	+0.48%	셀트리온	068270	+2.63%	LG화학	051910	+29.93%	티에스인베스트먼트	#N/A
+2.46%	한화테크윈	012450	+0.13%	지엔코	065060	+13.85%	드래곤플라이	030350	0.00%	미투온	#N/A
+1.86%	영진약품	003520	+2.04%	현대상선	011200	+2.87%	삼성SDI	006400	+2.89%	현대제철	004020
+3.10%	한진해운	117930	+8.67%	홈캐스트	064240	+4.81%	AP시스템	054620	-15.10%	쌍용머티리얼	047400

**AI Buy List**

COMPANY NAME	Posco	Cheryoung	Cheryoung	SK Hynix	Ssg SDI	Ssg ElecMe	KP Co	Sebang	Daechang	Korea Indu	KONA I
Business	Steel	Electricity	power supp	Semiconduc	Effin Batt	capacitors	Coal biz w	Harbor ste	Shafts cra	Livestock	Snartchip
Company Code	005490	147830	033100	000660	006400	009150	009810	004360	015230	002140	052400
Inception Date	2016-09-02	2016-09-09	2016-09-05	2016-09-09	2016-09-12	2016-09-12	2016-09-12	2016-10-13	2016-10-13	2016-10-26	2016-10-27
Inception Price	232,000	10,150	4,310	38,950	96,300	47,950	1485	15,600	44,200	3,800	12,300
Current Price	266,500		5,620	45,300	100,500		949		49,850	5,590	
Change Since Inception	14.87%	-100.00%	30.39%	16.30%	4.36%	-100.00%	-36.09%	-100.00%	12.78%	47.11%	-100.00%
Price Target	600,000	Monitor	5,000	74,500	171,000	80,000	Monitor	34,400	105,000	4,400	21,000
Upside											

Potential	125.14%	N/A	-11.03%	64.46%	70.15%	#DIV/0!	N/A	#DIV/0!	110.63%	-21.29%	#DIV/0!
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COMPANY NAME	DSR	Kyeongchan	Lotte Shop	Asia Cemen	Hylok						
Business	Steelwire	Auto parts	Stores	Cement	Valves						
Company Code	069730	024910	023530	183190	013030						
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Inception Date	2016-11-01	2016-12-02	2016-12-13	2016-12-14	2016-12-15						
Inception Price	8,100	6,050	222,000	71,400	21,400						
Current Price	8,890	5,790	225,500	71,400	21,550						
Change Since Inception	9.75%	-4.30%	1.58%	0.00%	0.70%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
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Price Target	14,000	23,000	590,000		36,000						
Upside Potential	57.48%	297.24%	161.64%	-100.00%	67.05%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!

개요 \*에스씨디\* 동사는 냉장고 관련부품(타이머, 냉매밸브, 댐퍼, 아이스메이커, 싱크러너스모터)과 에어컨 관련부품(BLDC모터, 스테핑모터), 기타 가전제품용 부품을 생산 및 판매하고 있음 범 정부적으로 전개하고 있는 차세대 성장동력산업 발전전략으로 기술 국산화 및 국제 표준화하는데 지원을 받고 있음 친환경적 제품 개발 노력 중임. 저가제품의 가격경쟁이 심화됨에 따라 국내 가전업체는 특화된 냉장고(김치냉장고, 양문형냉장고 등), 에어컨 등 프리미엄 제품 생산에 집중하고 있음 매출구성은 UT 34.38%, BLDC 30.64%, 상품 23.79%, 원재료 4.45%, 기타제조제품및부품 4.23% 등으로 구성

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Company Name	에스씨디	Current Price	\$1.86	P/R	0.75
Company Name	에스씨디	Previous Close	\$1.83	P/B	1.03
Stock Code	042110	% Change	1.64%	ROE (%)	11.31%
Industry	#N/A	Shares Outstanding (MM)	48.33	YoY Growth	4.26%
Website	#N/A	Market Cap (MM)	\$89.9	Dividend Yield	0.00%
CEO	Katsuhigoko Kubokawa Vice President	Net Cash	\$1.8	Debt/Equity	4.29%
INCOME STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
REVENUE	67.5	75.5	94.6	114.8	119.7
cogs	60.5	67.7	81.4	96.8	99.9
GROSS MARGIN	7.0	7.8	13.2	18.0	19.8
sg&a	6.4	6.6	7.0	8.4	8.2
EBIT	0.7	1.2	6.2	9.6	11.6
interest	0.5	0.1	0.0	0.0	0.0
tax	0.0	-0.1	-1.1	1.1	2.5
NET INCOME	1.8	0.0	7.4	9.2	9.8
BALANCE SHEET	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
cash	6.4	8.0	5.5	33.6	5.5
current asset	27.3	32.4	40.1	50.2	65.9

stock investments	1.5	0.1	0.1	0.1	0.1
long term asset	38.3	38.9	40.7	42.0	43.1
TOTAL ASSET	65.7	71.3	80.9	92.1	109.0
current liability	10.2	9.6	9.9	11.6	18.3
long term liability	1.7	2.0	3.7	3.9	3.7
TOTAL LIABILITY	12.0	11.6	13.6	15.5	22.0
retained earnings	5.9	6.2	7.5	18.1	28.0
paid in capital	24.2	24.2	24.2	24.2	24.2
additional paid in capital	35.7	35.7	34.5	34.5	34.5
SHAREHOLDER EQUITY	53.7	59.7	67.3	76.6	87.0
CASHFLOW STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
			--	--	--
net income	1.8	0.0	7.4	9.2	9.8
depreciation	1.8	2.2	2.3	2.6	2.7
amortization	0.0	0.0	0.0	0.0	0.0
OPERATING FLOW	2.1	4.4	8.8	13.2	16.5
land/property	0.0	0.0	0.0	0.0	0.0
machine/equipment	-2.5	-4.7	-2.6	-3.5	-2.1
research	0.0	0.0	0.0	0.0	0.0
INVESTING FLOW	3.0	-8.8	-9.3	14.9	-44.6
share issuance	0.0	0.0	0.0	0.0	0.0
long term loan	0.0	0.0	0.0	0.0	0.0
dividend	0.0	0.0	0.0	0.0	0.0
FINANCING FLOW	-11.5	5.9	-2.0	0.0	0.0
CHANGE IN FLOW	-6.5	1.5	-2.5	28.1	-28.1
Beginning Cash	12.9	6.4	8.0	5.5	33.6
Ending Cash	6.4	8.0	5.5	33.6	5.5
Book Value (Downside Protection)	86.97	Downside/Market Cap	96.74%	Value/Share	\$3.06
Op Cash Flow (Coupon for 5 Years)	60.95	Coupon/Market Cap	41.98%	Price/Share	\$1.86
Total Value	147.92	Total Value/Market Cap	138.72%	Buy/Sell?	Buy

3 Year Chart

1 Year Chart

3 Month Chart



**TOP SHAREHOLDERS**

DETAIL OF TOP 5 OWNERS				
COMPANY CODE	SHAREHOLDERS	# SHARES	% OWNERSHIP	DOLLAR VALUE
	일본전산산교주식회사	24,851,645	51.42%	\$46,224,060
	(유)모닝스타얼라이언스	5,739,854	11.88%	\$10,676,128
	주식회사경남은행	5,739,854	11.88%	\$10,676,128
	-	-	-	-
	-	-	-	-
DETAIL OF TOP OWNER				
COMPANY CODE	SHAREHOLDERS	# SHARES	% OWNERSHIP	DOLLAR VALUE
	(유)모닝스타얼..	5,739,854	11.88%	\$10,676,128