

AI TearSheet KOREA

052400

Enter Stock Symbol (Ex. "106080" for Hysonic)

[KR \(한\)](#) [IPO](#) [Research](#) [DART](#) [Daum Finance](#)

[Back to Azusa Investments](#)

[AITearSheet USA](#)

[Automated Excel Model](#)

Real-Time Top 20 Queries (Source: Daum Finance)

+29.95%	JW생명과학	#N/A	+3.20%	잉글우드랩(Reg.S)	#N/A	+1.19%	현대상선	011200	-9.42%	바른손	018700
+8.39%	손오공	066910	+15.26%	동양물산	002900	-8.55%	우리들제약	004720	+29.69%	엔알케이	054340
-2.29%	LG전자	066570	-8.03%	GRT	#N/A	+0.38%	삼성전자	005930	+1.01%	현대중공업	009540
+10.53%	썬코어	051170	+3.56%	지엔코	065060	+0.23%	SK하이닉스	000660	+3.56%	호텔신라	008770
+21.02%	고려산업	002140	+1.33%	셀트리온	068270	+1.36%	한미약품	128940	-8.84%	미투온	#N/A

AI Buy List

Company Name	Posco	Cheryoung	Cheryoung	SK Hynix	Ssg SDI	Ssg ElecMe	KP Co	Sebang	Daechang	Korea Indu	KONA I
Business	Steel	Electrcity	power supp	Semiconduc	Effin Batt	capacitors	Coal biz w	Inland tra	Shafts cra	Livestock	Snartchip
Company Code	005490	147830	033100	000660	006400	009150	009810	004360	015230	002140	052400
Inception Date	2016-09-02	2016-09-09	2016-09-05	2016-09-09	2016-09-12	2016-09-12	2016-09-12	2016-10-13	2016-10-13	2016-10-26	2016-10-27
Inception Price	232,000	10,150	4,310	38,950	96,300	47,950	1485	15,600	44,200	3,800	12,300
Current Price	243,000	10,150	4,875	42,900	90,000	48,200	996	15,300	46,000	4,635	12,250
Change Since Inception	4.74%	0.00%	13.11%	10.14%	-6.54%	0.52%	-32.93%	-1.92%	4.07%	21.97%	-0.41%
Price Target	600,000	Monitor	5,000	74,500	171,000	80,000	Monitor	34,400	105,000	4,400	21,000
Upside Potential	146.91%	N/A	2.56%	73.66%	90.00%	65.98%	N/A	124.84%	128.26%	-5.07%	71.43%

Kona I Co., Ltd. develops and provides electronic purse cards, called smartcards , which can be used for online and offline settlements and payments. The Company also sells smart card readers, automatic teller machines, integrated transportation systems, and chips on board (COB) used in electronic cards.

Company Name	KONA I Co Ltd		Current Price	\$12.25	P/R	0.96
Company Name	코나아이		Previous Close	\$13.75	P/B	1.01
Stock Code	052400		% Change	-10.91%	ROE (%)	15.18
Industry	Semiconductor Devices		Shares Outstanding (MM)	15.56	YoY Growth	-2.77%
Website	www.konai.com		Market Cap (MM)	\$190.6	Dividend Yield	2.03%
CEO	Park Byung-Guk Vice President		Net Cash	\$81.2	Debt/Equity	0.05%

INCOME STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
REVENUE	119.9	127.9	161.6	205.0	199.4
cogs	80.5	86.4	114.9	148.6	135.3
GROSS MARGIN	39.4	41.5	46.7	56.4	64.0
sg&a	16.4	20.1	24.0	28.5	30.4
EBIT	23.1	21.4	22.7	28.0	33.6
interest	3.5	3.2	1.4	1.8	1.4

tax	3.8	3.7	4.4	5.9	8.1
NET INCOME	15.4	16.2	19.9	24.7	26.2
BALANCE SHEET	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
cash	20.3	26.0	42.9	53.3	81.3
current asset	101.1	90.3	154.3	194.2	197.9
stock investments	0.6	9.9	0.6	0.5	0.6
long term asset	52.3	66.3	64.8	73.3	63.2
TOTAL ASSET	153.4	156.6	219.2	267.5	261.0
current liability	57.8	59.6	88.0	98.9	72.6
long term liability	16.2	1.0	4.4	2.5	0.1
TOTAL LIABILITY	74.0	60.5	92.3	101.4	72.7
retained earnings	39.7	53.1	71.0	93.6	116.0
paid in capital	4.7	4.9	5.3	7.8	7.8
additional paid in capital	36.7	41.4	53.7	66.9	66.9
SHAREHOLDER EQUITY	79.4	96.1	126.8	166.1	188.3
CASHFLOW STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
net income	15.4	16.2	19.9	24.7	26.2
depreciation	0.7	1.2	1.3	1.5	1.4
amortization	1.9	2.5	3.0	4.7	6.2
OPERATING FLOW	23.7	31.8	-20.6	32.5	17.2
land/property	0.0	0.0	0.0	0.0	0.0
machine/equipment	-1.8	-1.2	-1.1	-1.1	-0.8
research	0.0	0.0	0.0	0.0	0.0
INVESTING FLOW	-27.3	-11.9	2.4	-23.8	14.2
share issuance	5.0	4.3	1.1	14.3	0.0
long term loan	12.0	0.0	3.0	0.0	0.0
dividend	3.0	2.8	1.9	2.1	3.9
FINANCING FLOW	17.6	-13.8	35.1	1.9	-5.4
CHANGE IN FLOW	13.9	5.7	16.9	10.5	27.9
Beginning Cash	6.4	20.3	26.0	42.9	53.3
Ending Cash	20.3	26.0	42.9	53.3	81.3
Downside Protection	188.33	Downside/Market Cap	98.81%	Value/Share	\$20.74
Coupon (5 Years)	134.43	Coupon/Market Cap	43.44%	Appreciation Potential	69.34%

Total Value	322.76	Total Value/Market Cap	142.25%	Buy/Sell?	Buy
-------------	--------	------------------------	---------	-----------	-----

3 Year Chart



1 Year Chart



3 Month Chart



TOP SHAREHOLDERS

DETAIL OF TOP 5 OWNERS				
COMPANY CODE	SHAREHOLDERS	# SHARES	% OWNERSHIP	DOLLAR VALUE
	조정일 외 5명	3,630,485	23.33%	\$44,473,441
	KB자산운용	1,587,672	10.20%	\$19,448,982
	국민연금공단	828,975	5.33%	\$10,154,944
	-	-	-	-
	-	-	-	-
DETAIL OF TOP OWNER				
COMPANY CODE	SHAREHOLDERS	# SHARES	% OWNERSHIP	DOLLAR VALUE
	조정일	3,409,012	21.91%	\$41,760,397
	조남희	96,816	0.62%	\$1,185,996
	조재현	96,816	0.62%	\$1,185,996
	조임	12,101	0.08%	\$148,237
	신수동	12,101	0.08%	\$148,237
	유기현	3,639	0.02%	\$44,578