

AI TearSheet KOREA

067830

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KOSPI 1 Day



KOSPI 3 Year



KOSDAQ 3 Year



DOW 3 Year



HK HSI 3 Year



Gold 3 Year



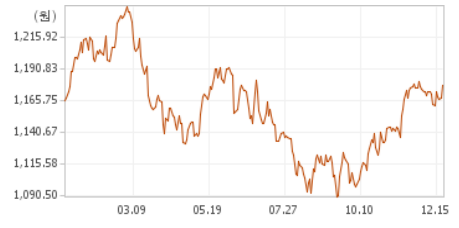
WTI 3 Year



PHLX Semi (SOX) 3 Year



USDKRW 1 Year



Market Data

BNO (Brent Crude)	15.05
USO (WTI Crude)	#VALUE!
VIXX	12.72
USDKRW	1,178.65

Real-Time Top 20 Queries (Source: Daum Finance)

+7.34%	신라젠	#N/A	+4.53%	썬코어	051170	-0.74%	POSCO	005490	-0.11%	한국전력	015760
+18.72%	알루코	001780	+0.48%	셀트리온	068270	+2.63%	LG화학	051910	+29.93%	티에스인베스트먼트	#N/A
+2.46%	한화테크윈	012450	+0.13%	지엔코	065060	+13.85%	드래곤플라이	030350	0.00%	미투온	#N/A
+1.86%	영진약품	003520	+2.04%	현대상선	011200	+2.87%	삼성SDI	006400	+2.89%	현대제철	004020
+3.10%	한진해운	117930	+8.67%	홈캐스트	064240	+4.81%	AP시스템	054620	-15.10%	쌍용머티리얼	047400

AI Buy List

COMPANY NAME	Posco	Cheryoung	Cheryoung	SK Hynix	Ssg SDI	Ssg ElecMe	KP Co	Sebang	Daechang	Korea Indu	KONA I
Business	Steel	Electricity	power supp	Semiconduc	Effin Batt	capacitors	Coal biz w	Harbor ste	Shafts cra	Livestock	Snartchip
Company Code	005490	147830	033100	000660	006400	009150	009810	004360	015230	002140	052400
Inception Date	2016-09-02	2016-09-09	2016-09-05	2016-09-09	2016-09-12	2016-09-12	2016-09-12	2016-10-13	2016-10-13	2016-10-26	2016-10-27
Inception Price	232,000	10,150	4,310	38,950	96,300	47,950	1485	15,600	44,200	3,800	12,300
Current Price	266,500		5,620	45,300	100,500		949		49,850	5,590	
Change Since Inception	14.87%	-100.00%	30.39%	16.30%	4.36%	-100.00%	-36.09%	-100.00%	12.78%	47.11%	-100.00%
Price Target	600,000	Monitor	5,000	74,500	171,000	80,000	Monitor	34,400	105,000	4,400	21,000
Upside											

Potential	125.14%	N/A	-11.03%	64.46%	70.15%	#DIV/0!	N/A	#DIV/0!	110.63%	-21.29%	#DIV/0!
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COMPANY NAME	DSR	Kyeongchan	Lotte Shop	Asia Cemen	Hylok						
Business	Steelwire	Auto parts	Stores	Cement	Valves						
Company Code	069730	024910	023530	183190	013030						
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Inception Date	2016-11-01	2016-12-02	2016-12-13	2016-12-14	2016-12-15						
Inception Price	8,100	6,050	222,000	71,400	21,400						
Current Price	8,890	5,790	225,500	71,400	21,550						
Change Since Inception	9.75%	-4.30%	1.58%	0.00%	0.70%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
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Price Target	14,000	23,000	590,000		36,000						
Upside Potential	57.48%	297.24%	161.64%	-100.00%	67.05%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!

개요 *세이브존I&C* 동사는 백화점형 할인점 등을 운영하여 의류 브랜드의 이월상품 및 기획상품 등을 상시 할인된 가격으로 판매 하고 있으며, 의류뿐만 아니라 식품과 생활용품 등의 상품구성과 문화센터, 스포츠센터 등 편의시설을 운영하고 있음 2002년 5월 7 일 한신공영(주)의 유통부문(舊한신코아)을 인적 분할하여 신설된 회사로서 점포명을 한신코아에서 세이브존으로 변경하여 백화점 형 할인점을 운영하고 있음 동사가 현재 영위하고 있는 백화점형 할인점은 바로 이 두 거대시장의 틈새시장으로서 마트형 할인점과 동일한 가격, 제품을 제공 할 뿐 만 아니라 상품수익성이 양호한 패션의류 상품을 주력하고 있음 매출구성은 상품매출 92.98%, 기타 7.02%으로 구성

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Company Name	세이브존I&C		Current Price	\$5.23	P/R	1.16
Company Name	세이브존I&C		Previous Close	\$5.24	P/B	0.63
Stock Code	067830		% Change	-0.19%	ROE (%)	7.61%
Industry	#N/A		Shares Outstanding (MM)	41.13	YoY Growth	2.01%
Website	#N/A		Market Cap (MM)	\$215.1	Dividend Yield	0.53%
CEO	Kang Myung-Jin Co-Rep Dir/Senior Managing Dir		Net Cash	\$5.7	Debt/Equity	14.01%
INCOME STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----	
REVENUE	167.1	173.3	179.4	182.1	185.7	
cogs	68.0	72.6	74.7	74.0	77.0	
GROSS MARGIN	99.1	100.7	104.7	108.1	108.7	
sg&a	68.2	70.8	72.4	72.1	73.7	
EBIT	31.0	30.0	32.4	35.9	35.1	
interest	10.3	9.3	5.6	4.4	3.2	
tax	5.5	6.6	7.4	8.2	8.1	
NET INCOME	17.3	19.4	22.7	26.1	26.1	
BALANCE SHEET	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----	
cash	15.7	10.6	27.7	41.3	53.8	

current asset	103.8	84.6	90.4	97.7	111.5
stock investments	4.7	4.7	4.7	4.7	4.7
long term asset	424.4	422.5	425.9	421.2	423.0
TOTAL ASSET	528.2	507.1	516.3	518.8	534.5
current liability	136.3	183.4	106.0	95.4	143.3
long term liability	138.1	53.4	117.4	106.0	48.1
TOTAL LIABILITY	274.4	236.8	223.4	201.4	191.3
retained earnings	137.3	154.0	176.5	201.1	226.8
paid in capital	41.0	41.0	41.0	41.0	41.0
additional paid in capital	81.6	81.6	81.6	81.6	81.6
SHAREHOLDER EQUITY	253.9	270.3	292.8	317.4	343.1
CASHFLOW STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
net income	17.3	19.4	22.7	26.1	26.1
depreciation	6.3	6.7	6.7	6.6	6.4
amortization	0.0	0.0	0.0	0.0	0.0
OPERATING FLOW	65.6	11.8	41.6	34.1	28.3
land/property	0.0	0.0	0.0	0.0	0.0
machine/equipment	-52.1	-3.2	-6.7	-3.4	-2.4
research	0.0	0.0	0.0	0.0	0.0
INVESTING FLOW	-55.6	4.2	-6.9	2.1	-8.9
share issuance	0.0	0.0	0.0	0.0	0.0
long term loan	14.6	6.3	86.1	1.6	1.7
dividend	0.0	1.9	1.1	1.1	1.1
FINANCING FLOW	-10.4	-21.1	-17.5	-22.6	-6.9
CHANGE IN FLOW	-0.4	-5.1	17.1	13.6	12.5
Beginning Cash	16.1	15.7	10.6	27.7	41.3
Ending Cash	15.7	10.6	27.7	41.3	53.8
Book Value (Downside Protection)	343.12	Downside/Market Cap	159.52%	Value/Share	\$12.31
Op Cash Flow (Coupon for 5 Years)	163.00	Coupon/Market Cap	45.37%	Price/Share	\$5.23
Total Value	506.12	Total Value/Market Cap	204.89%	Buy/Sell?	Buy

3 Year Chart

1 Year Chart

3 Month Chart



TOP SHAREHOLDERS

DETAIL OF TOP 5 OWNERS				
COMPANY CODE	SHAREHOLDERS	# SHARES	% OWNERSHIP	DOLLAR VALUE
	(주)세이브존... 외 15명	21,734,304	52.96%	\$113,670,410
	(주)이랜드월... 외 1명	5,042,155	12.29%	\$26,370,471
	한국투자밸류자산운용(주)	4,842,251	11.80%	\$25,324,973
	케이쓰리캐피탈펀드	351,520	0.86%	\$1,838,450
	자사주보유	3,079,405	7.50%	\$16,105,288
DETAIL OF TOP OWNER				
COMPANY CODE	SHAREHOLDERS	# SHARES	% OWNERSHIP	DOLLAR VALUE
	세이브존	19,275,000	46.97%	\$100,808,250
	세이브존리베라	1,000,000	2.44%	\$5,230,000
	아이세이브존	500,000	1.22%	\$2,615,000
	용석봉	461,270	1.12%	\$2,412,442
	유영길	251,294	0.61%	\$1,314,268
	방동규	118,898	0.29%	\$621,837
	문태수	47,016	0.11%	\$245,894
	강명진	21,764	0.05%	\$113,826
	신영식	18,128	0.04%	\$94,809