

# AI TearSheet KOREA

068400

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0.00%	한진해운	117930	0.00%	대성파인텍	104040	0.00%	지스마트글로벌	114570	0.00%	LG전자	066570
0.00%	셀트리온	068270	0.00%	썬코어	051170	0.00%	두산인프라코어	042670	0.00%	현대상선	011200
0.00%	지엔코	065060	0.00%	한국전력	015760	0.00%	체시스	033250	0.00%	한화케미칼	009830
0.00%	영진약품	003520	0.00%	삼성중공업	010140	0.00%	신라젠	#N/A	0.00%	삼성전자	005930
0.00%	NAVER	035420	0.00%	삼성바이오로직스	#N/A	0.00%	텔콘	200230	0.00%	한미약품	128940

COMPANY NAME	Posco	Cheryoung	Cheryoung	SK Hynix	Ssg SDI	Ssg ElecMe	KP Co	Sebang	Daechang	Korea Indu	KONA I
Business	Steel	Electrcity	power supp	Semiconduc	Effin Batt	capacitors	Coal biz w	Harbor ste	Shafts cra	Livestock	Snartchip
Company Code	005490	147830	033100	000660	006400	009150	009810	004360	015230	002140	052400
Inception Date	2016-09-02	2016-09-09	2016-09-05	2016-09-09	2016-09-12	2016-09-12	2016-09-12	2016-10-13	2016-10-13	2016-10-26	2016-10-27
Inception Price	232,000	10,150	4,310	38,950	96,300	47,950	1485	15,600	44,200	3,800	12,300
Current Price	268,000	10,800	5,490	45,000	97,800	45,800	953	15,600	50,000	5,850	13,300
Change Since Inception	15.52%	6.40%	27.38%	15.53%	1.56%	-4.48%	-35.82%	0.00%	13.12%	53.95%	8.13%
Price Target	600,000	Monitor	5,000	74,500	171,000	80,000	Monitor	34,400	105,000	4,400	21,000
Upside Potential	123.88%	N/A	-8.93%	65.56%	74.85%	74.67%	N/A	120.51%	110.00%	-24.79%	57.89%
COMPANY NAME	DSR	Kyeongchan	Lotte Shop								
Business	Steelwire	Auto parts	Stores								
Company Code	069730	024910	023530								
Inception Date	2016-11-01	2016-12-02	2016-12-13								
Inception Price	8,100	6,050	222,000								
Current Price	9,160	5,960	222,000								
Change Since Inception	13.09%	-1.49%	0.00%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!

Price Target	14,000	23,000	590,000								
Upside Potential	52.84%	285.91%	165.77%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!

개요 \*AJ렌터카\* 동사는 1988년 브이아이피렌터카로 설립되어 자동차대여, 자동차운송 및 자동차정비사업 등을 시작. 주요 사업으로는 자동차 대여사업(렌탈)을 영위 공시대상 사업부문은 부동산 및 임대업임. 동사는 렌터카 시장 점유율 2위이며, 고객 서비스 만족도, 재무건전성 등 질적인 부분에서의 차별화에 역량을 집중하고 있음 렌터카 시장은 장기렌터카와 단기렌터카의 시장으로 양분되며, 단기렌터카 시장은 정부차원의 관광산업 육성책으로 인하여 관광지를 중심으로 한 단기렌탈 수요가 꾸준히 증가하고 있음 다양한 매체광고를 지속적으로 추진 중이며, 시기별 특성에 맞춘 Sales promotion을 통해 당사의 브랜드 인지도 제고 및 신규고객 유치 활동을 하고 있음 매출구성은 차량렌탈 57.64%, 렌탈,리스자산 매각 19.52%, 기타 20.40%, 용역매출 등 2.44% 등으로 구성

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Company Name	AJ렌터카	Current Price	\$8.59	P/R	0.37
Company Name	AJ렌터카	Previous Close	\$8.48	P/B	0.85
Stock Code	068400	% Change	1.30%	ROE (%)	8.47%
Industry	#N/A	Shares Outstanding (MM)	21.86	YoY Growth	3.74%
Website	#N/A	Market Cap (MM)	\$187.8	Dividend Yield	0.00%
CEO		Net Cash	-\$317.8	Debt/Equity	153.48%

INCOME STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
	--	--	--	--	--
REVENUE	366.3	373.3	443.5	492.2	510.6
cogs	76.5	48.8	83.4	98.3	98.8
GROSS MARGIN	289.8	324.5	360.1	394.0	411.8
sg&a	250.0	280.4	318.8	352.0	371.0
EBIT	39.8	44.2	41.3	42.0	40.9
interest	28.3	28.1	22.6	22.3	21.5
tax	3.2	4.7	5.9	5.6	5.5
NET INCOME	11.7	16.4	17.4	18.7	18.7

BALANCE SHEET	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
	--	--	--	--	--
cash	3.4	7.0	1.7	1.8	21.9
current asset	45.5	48.5	54.1	56.0	72.5
stock investments	11.3	7.3	5.5	2.1	5.2
long term asset	556.8	619.3	716.6	812.8	930.8
TOTAL ASSET	602.3	667.8	770.7	868.7	1,003.3
current liability	292.4	270.2	314.1	310.8	442.2
long term liability	199.2	232.6	271.3	354.0	339.8
TOTAL LIABILITY	491.6	502.8	585.4	664.8	781.9

retained earnings	76.9	93.3	110.7	129.3	148.1
paid in capital	8.3	11.1	11.1	11.1	11.1
additional paid in capital	55.9	91.0	91.0	91.0	91.0
SHAREHOLDER EQUITY	110.7	165.1	185.3	203.9	221.4
CASHFLOW STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
	--	--	--	--	--
net income	0.0	0.0	0.0	0.0	0.0
depreciation	136.0	153.3	171.1	191.7	207.3
amortization	0.3	0.2	0.2	0.1	0.3
OPERATING FLOW	-63.8	-49.5	-56.8	-68.2	-47.8
land/property	0.0	0.0	0.0	0.0	0.0
machine/equipment	-2.2	-0.5	-2.9	-12.6	-19.7
research	0.0	0.0	0.0	0.0	0.0
INVESTING FLOW	-4.7	12.0	-1.8	-11.0	-30.7
share issuance	0.0	37.9	0.0	0.0	0.0
long term loan	70.1	3.2	53.3	79.3	99.7
dividend	0.0	0.0	0.0	0.0	0.0
FINANCING FLOW	70.1	41.2	53.3	79.3	98.7
CHANGE IN FLOW	1.7	3.6	-5.3	0.1	20.1
Beginning Cash	1.7	3.4	7.0	1.7	1.8
Ending Cash	3.4	7.0	1.7	1.8	21.9
Book Value (Downside Protection)	221.38	Downside/Market Cap	117.88%	Value/Share	\$55.75
Op Cash Flow (Coupon for 5 Years)	997.50	Coupon/Market Cap	331.21%	Price/Share	\$8.59
Total Value	1,218.88	Total Value/Market Cap	449.09%	Buy/Sell?	Buy