

AI TearSheet KOREA

069730

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-15.99%	한화테크윈	012450	+22.24%	에이치엘비생명과학	067630	+0.06%	삼성전자	005930	-2.83%	DSR제강	069730
-9.62%	한진해운	117930	+1.49%	현대상선	011200	+2.86%	영진약품	003520	-5.05%	미투온	#N/A
+22.64%	홈캐스트	064240	+15.07%	대신정보통신	020180	-2.17%	삼성물산	000830	-1.05%	LG전자	066570
+8.70%	고려산업	002140	-1.57%	카카오	035720	-3.66%	호텔신라	008770	-1.16%	JW생명과학	#N/A
-0.97%	한미약품	128940	+13.90%	파인디앤씨	049120	+2.68%	SK하이닉스	000660	-2.64%	인크로스	#N/A

AI Buy List

Company Name	Posco	Cheryoung	Cheryoung	SK Hynix	Ssg SDI	Ssg ElecMe	KP Co	Sebang	Daechang	Korea Indu	KONA I
Business	Steel	Electrcity	power supp	Semiconduc	Effin Batt	capacitors	Coal biz w	Harbor ste	Shafts cra	Livestock	Snartchip
Company Code	005490	147830	033100	000660	006400	009150	009810	004360	015230	002140	052400
Inception Date	2016-09-02	2016-09-09	2016-09-05	2016-09-09	2016-09-12	2016-09-12	2016-09-12	2016-10-13	2016-10-13	2016-10-26	2016-10-27
Inception Price	232,000	10,150	4,310	38,950	96,300	47,950	1485	15,600	44,200	3,800	12,300
Current Price	236,500	9,780	4,580	41,950	93,400	46,400	916	15,150	45,250	6,250	12,300
Change Since Inception	1.94%	-3.65%	6.26%	7.70%	-3.01%	-3.23%	-38.32%	-2.88%	2.38%	64.47%	0.00%
Price Target	600,000	Monitor	5,000	74,500	171,000	80,000	Monitor	34,400	105,000	4,400	21,000
Upside Potential	153.70%	N/A	9.17%	77.59%	83.08%	72.41%	N/A	127.06%	132.04%	-29.60%	70.73%

DSR Wire Corp. develops and manufactures steel wire ropes for construction, mining, and fisheries. The Company also produces carbon contained strong wire for spring and rolling.

Company Name	DSR Wire Corp	Current Price	\$8.10	P/R	0.65
Company Name	DSR제강	Previous Close	\$8.48	P/B	1.01
Stock Code	069730	% Change	-4.48%	ROE (%)	8.70
Industry	Steel Producers	Shares Outstanding (MM)	14.70	YoY Growth	-9.49%
Website	www.dsrcorp.com	Market Cap (MM)	\$119.1	Dividend Yield	0.36%
CEO	Hong Seok-Bin President	Net Cash	-\$7.3	Debt/Equity	8.39%

INCOME STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
REVENUE	160.0	169.1	179.5	201.8	182.7
cogs	139.3	153.6	158.9	174.6	156.4
GROSS MARGIN	20.7	15.5	20.6	27.2	26.3
sg&a	13.1	16.9	15.9	17.9	16.2
EBIT	7.7	-1.4	4.6	9.3	10.1
interest	1.5	3.0	2.4	2.2	1.2
tax	0.7	-0.2	-0.7	2.1	2.7

NET INCOME	9.4	1.2	1.8	7.3	9.9
BALANCE SHEET	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
			--		-
cash	3.0	1.2	0.8	1.4	2.6
current asset	84.5	80.7	86.4	88.9	71.7
stock investments	0.0	0.0	0.0	0.0	0.0
long term asset	119.8	119.6	117.5	113.3	112.6
TOTAL ASSET	204.3	200.3	203.9	202.1	184.3
current liability	71.6	77.6	86.6	85.5	56.3
long term liability	32.5	22.4	15.9	7.8	9.9
TOTAL LIABILITY	104.1	100.0	102.5	93.3	66.2
retained earnings	88.0	88.7	90.1	97.5	106.7
paid in capital	7.2	7.2	7.2	7.2	7.2
additional paid in capital	3.1	3.1	3.1	3.1	3.1
SHAREHOLDER EQUITY	100.2	100.3	101.4	108.8	118.1
CASHFLOW STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
			--		-
net income	9.4	1.2	1.8	7.3	9.9
depreciation	6.8	9.8	9.9	10.9	11.0
amortization	0.0	0.0	0.0	0.0	0.0
OPERATING FLOW	-3.9	5.6	13.2	10.4	33.3
land/property	0.0	0.0	0.0	0.0	0.0
machine/equipment	-36.3	-5.6	-9.8	-4.7	-6.2
research	0.0	0.0	0.0	0.0	0.0
INVESTING FLOW	-31.5	-4.7	-10.0	-4.5	-6.5
share issuance	0.0	0.0	0.0	0.0	0.0
long term loan	22.6	2.4	4.5	0.0	3.7
dividend	0.4	0.4	0.4	0.4	0.4
FINANCING FLOW	37.3	-2.8	-3.5	-5.4	-25.6
CHANGE IN FLOW	2.0	-1.8	-0.4	0.6	1.3
Beginning Cash	1.1	3.0	1.2	0.8	1.4
Ending Cash	3.0	1.2	0.8	1.4	2.6
Downside Protection	118.07	Downside/Market Cap	99.14%	Value/Share	\$14.67
Coupon (5 Years)	97.68	Coupon/Market Cap	52.59%	Appreciation Potential	81.15%
Total Value	215.75	Total Value/Market Cap	151.73%	Buy/Sell?	Buy

3 Year Chart



1 Year Chart



3 Month Chart



TOP SHAREHOLDERS				
DETAIL OF TOP 5 OWNERS				
COMPANY CODE	SHAREHOLDERS	# SHARES	% OWNERSHIP	DOLLAR VALUE
	홍하중 외 10명	8,207,516	57.00%	\$66,480,880
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
DETAIL OF TOP OWNER				
COMPANY CODE	SHAREHOLDERS	# SHARES	% OWNERSHIP	DOLLAR VALUE
	홍하중	3,877,430	26.93%	\$31,407,183
	홍석빈	2,641,820	18.35%	\$21,398,742
	디에스알	461,000	3.20%	\$3,734,100
	홍유경	280,300	1.95%	\$2,270,430
	홍승현	250,300	1.74%	\$2,027,430
	홍진우	250,300	1.74%	\$2,027,430
	홍희진	109,300	0.76%	\$885,330
	홍혜인	108,000	0.75%	\$874,800
	서행순	90,000	0.63%	\$729,000