

AI TearSheet KOREA

183190

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0.00%	한진해운	117930	0.00%	대성파인텍	104040	0.00%	지스마트글로벌	114570	0.00%	LG전자	066570
0.00%	셀트리온	068270	0.00%	썬코어	051170	0.00%	두산인프라코어	042670	0.00%	현대상선	011200
0.00%	지엔코	065060	0.00%	한국전력	015760	0.00%	체시스	033250	0.00%	한화케미칼	009830
0.00%	영진약품	003520	0.00%	삼성중공업	010140	0.00%	신라젠	#N/A	0.00%	삼성전자	005930
0.00%	NAVER	035420	0.00%	삼성바이오로직스	#N/A	0.00%	텔콘	200230	0.00%	한미약품	128940

COMPANY NAME	Posco	Cheryoung	Cheryoung	SK Hynix	Ssg SDI	Ssg ElecMe	KP Co	Sebang	Daechang	Korea Indu	KONA I
Business	Steel	Electrcity	power supp	Semiconduc	Effin Batt	capacitors	Coal biz w	Harbor ste	Shafts cra	Livestock	Snartchip
Company Code	005490	147830	033100	000660	006400	009150	009810	004360	015230	002140	052400
Inception Date	2016-09-02	2016-09-09	2016-09-05	2016-09-09	2016-09-12	2016-09-12	2016-09-12	2016-10-13	2016-10-13	2016-10-26	2016-10-27
Inception Price	232,000	10,150	4,310	38,950	96,300	47,950	1485	15,600	44,200	3,800	12,300
Current Price	268,000	10,800	5,490	45,000	97,800	45,800	953	15,600	50,000	5,850	13,300
Change Since Inception	15.52%	6.40%	27.38%	15.53%	1.56%	-4.48%	-35.82%	0.00%	13.12%	53.95%	8.13%
Price Target	600,000	Monitor	5,000	74,500	171,000	80,000	Monitor	34,400	105,000	4,400	21,000
Upside Potential	123.88%	N/A	-8.93%	65.56%	74.85%	74.67%	N/A	120.51%	110.00%	-24.79%	57.89%
COMPANY NAME	DSR	Kyeongchan	Lotte Shop								
Business	Steelwire	Auto parts	Stores								
Company Code	069730	024910	023530								
Inception Date	2016-11-01	2016-12-02	2016-12-13								
Inception Price	8,100	6,050	222,000								
Current Price	9,160	5,960	222,000								
Change Since Inception	13.09%	-1.49%	0.00%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!

Price Target	14,000	23,000	590,000								
Upside Potential	52.84%	285.91%	165.77%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!

개요 *아세아시멘트* 동사는 2013년 10월 01일에 회사인적분할을 통하여 시멘트의 제조, 판매 등을 주 영업목적으로 설립 되었을 사업의 성격에 따라 아세아시멘트(주)와 아세아산업개발(주)의 시멘트 부문과 ASIA ADVANCED MATERIALS SDN.BHD, 우신벤처투자(주)와 농업회사법인 아농(주)의 기타 부문으로 구분됨 동사는 시멘트 제조에 필수인 석회석을 향후 145여년 이상 채광할 수 있는 풍부한 매장량과 양질의 석회석 광산을 보유하고 있고, 초고층 건물에 적합한 고유동 시멘트의 생산으로 기술과 품질 우위에 있음 동사는 사업 포트폴리오 다변화를 위해 향후 높은 성장이 예상되는 신규사업으로 메탈실리콘 사업에 진출하였음 매출구성은 시멘트사업 98.24%, 기타사업 1.76%로 구성됨

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Company Name	아세아시멘트	Current Price	\$71.40	P/R	0.56
Company Name	아세아시멘트	Previous Close	\$71.70	P/B	0.40
Stock Code	183190	% Change	-0.42%	ROE (%)	5.45%
Industry	#N/A	Shares Outstanding (MM)	3.30	YoY Growth	4.56%
Website	#N/A	Market Cap (MM)	\$235.3	Dividend Yield	2.10%
CEO		Net Cash	-\$31.6	Debt/Equity	17.13%
INCOME STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
REVENUE	320.8	347.7	108.3	399.6	417.9
cogs	272.5	279.6	79.5	296.8	316.6
GROSS MARGIN	48.3	68.1	28.8	102.8	101.2
sg&a	40.2	43.4	13.6	51.3	52.5
EBIT	8.1	24.7	15.3	51.5	48.8
interest	0.5	0.7	0.1	0.2	0.2
tax	3.0	2.8	1.7	13.1	12.2
NET INCOME	9.6	13.8	10.2	39.1	31.7
BALANCE SHEET	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----
cash	41.9	28.0	42.5	49.4	68.0
current asset	216.9	234.8	214.0	243.0	242.7
stock investments	121.4	97.2	75.5	38.4	30.4
long term asset	711.8	672.3	531.5	515.2	512.5
TOTAL ASSET	928.7	907.1	745.5	758.2	755.2
current liability	95.8	81.5	85.6	93.6	74.2
long term liability	114.1	121.3	100.8	103.7	99.6
TOTAL LIABILITY	209.8	202.8	186.3	197.3	173.8

retained earnings	606.5	609.8	9.9	40.9	66.8
paid in capital	23.7	23.7	16.5	16.5	16.5
additional paid in capital	23.2	23.2	480.7	480.7	480.7
SHAREHOLDER EQUITY	718.9	704.3	559.1	560.9	581.3
CASHFLOW STATEMENT	-----2011----- --	-----2012-----	-----2013----- --	-----2014----- --	-----2015----- --
net income	9.6	13.8	10.2	39.1	31.7
depreciation	14.3	15.5	3.4	15.9	15.0
amortization	0.3	0.4	0.2	0.7	0.9
OPERATING FLOW	-8.8	40.4	12.7	57.0	59.3
land/property	-15.4	-25.9	-4.7	-20.8	-33.4
machine/equipment	2.8	-0.6	-0.9	-2.4	-2.1
research	0.0	0.0	0.0	0.0	0.0
INVESTING FLOW	-7.1	-36.4	-4.3	-47.0	-21.0
share issuance	0.0	0.0	0.0	0.0	0.0
long term loan	0.1	0.0	4.6	7.9	0.0
dividend	1.9	2.8	0.0	4.1	4.9
FINANCING FLOW	11.2	-17.8	-2.8	-3.1	-19.8
CHANGE IN FLOW	-4.7	-13.8	5.6	6.9	18.6
Beginning Cash	46.5	41.9	36.8	42.5	49.4
Ending Cash	41.9	28.0	42.5	49.4	68.0
Book Value (Downside Protection)	581.34	Downside/Market Cap	247.06%	Value/Share	\$253.55
Op Cash Flow (Coupon for 5 Years)	254.25	Coupon/Market Cap	59.54%	Price/Share	\$71.40
Total Value	835.59	Total Value/Market Cap	306.60%	Buy/Sell?	Buy