

106080

현재가	Current Price	3.50
상장주식수	Shares Outstanding	6,781,754
시가총액	Market Cap	23,736,139
부채	Debt	340,000
현금	Cash	15,890,000
총현금	Net Cash	15,550,000
	Enterprise Value	8,186,139
	Dividends	-
	Dividend Yield	0.00%
	ROA	0.71%
	ROE	0.82%
	ROIC	
	EPS	0.04

	2006	2007	2008	2009	2010
Growth Rate		59.36%	80.35%	-1.86%	-18.95%
Cash	3,550,000	970,000	4,320,000	10,480,000	15,890,000
Debt	4,410,000	-	1,350,000	-	-
Net Cash	- 860,000	970,000	2,970,000	10,480,000	15,890,000
EBITDA	1,180,000	2,310,000	4,090,000	8,190,000	500,000
EV/EBITDA	-6.94	3.54	2.00	1.00	16.37
Interest Rate					
Book Value	3,800,000	4,580,000	10,790,000	19,100,000	29,360,000
Price/Book	6.25	5.18	2.20	1.24	0.81

년도	Year	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
*수출	Export	0.00	0.00	0.00	0.00	0.00					
*내수	Domestic	0.00	0.00	0.00	0.00	0.00					
매출액	Total Revenue	12.55	20.00	36.07	35.40	28.69	25.82	24.53	24.53	25.27	26.02
상품매출액	Product Revenue	0.50	0.00	0.00	0.00	0.00					
제품매출액	Goods Revenue	11.67	20.00	36.07	35.40	28.69					
기타매출액	Misc. Revenue	0.38	0.00	0.00	0.00	0.00					
매출원가	Total Cost of Goods Sold	10.45	15.69	29.52	24.25	25.72	23.24	22.08	22.08	22.74	23.42
상품매출원가	Cost of Goods Sold	0.22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
제품매출원가	Cost of Finished Goods	10.17	15.69	29.52	24.25	25.72	23.24	22.08	22.08	22.74	23.42
매출총이익	Gross Margin	2.10	4.31	6.55	11.15	2.97	2.58	2.45	2.45	2.53	2.60
판매비와관리비	Selling, general and admin expenses	3.88	2.18	2.88	3.16	2.72	2.30	2.18	2.18	2.25	2.32
급여	Salary and Wage	1.20	0.57	0.69	0.82	0.82	0.77	0.74	0.74	0.76	0.78
퇴직급여	Retirement Benefits	0.02	0.04	0.09	0.09	0.09	0.08	0.07	0.07	0.08	0.08
복리후생비	Fringe Benefits	0.18	0.09	0.07	0.10	0.09	0.08	0.07	0.07	0.08	0.08
수도광열비	Utility Expense	0.01	0.00	0.01	0.01	0.01	0.00	0.00	0.00	0.00	0.00
세금과공과	Tax and Dues	0.07	0.06	0.03	0.04	0.05	0.03	0.02	0.02	0.03	0.03
임차료	Rental expense	0.07	0.04	0.03	0.05	0.06	0.00	0.00	0.00	0.00	0.00
보험료	Insurance expense	0.02	0.01	0.02	0.02	0.02	0.03	0.02	0.02	0.03	0.03
지급수수료	Service Fee	0.30	0.09	0.09	0.14	0.10	0.10	0.10	0.10	0.10	0.10
감가상각비	Depreciation	0.07	0.09	0.09	0.10	0.13	0.13	0.12	0.12	0.13	0.13
기타관리비	Other admin expenses	0.26	0.12	0.14	0.15	0.15	0.13	0.12	0.12	0.13	0.13
접대비	Entertaining Expenses	0.06	0.04	0.04	0.04	0.06	0.05	0.05	0.05	0.05	0.05
광고선전비	Advertising Expense	0.00	0.00	0.00	0.00	0.04	0.03	0.02	0.02	0.03	0.03
판매촉진비	Sales promotional expense	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
기타판매비	Misc. Sales expense	0.09	0.02	0.02	0.02	0.02	0.00	0.00	0.00	0.00	0.00
대손상각비	Bad debt expense	0.07	0.00	0.00	0.00	0.02	0.00	0.00	0.00	0.00	0.00
무형자산상각비	Amortization expense	0.53	0.09	0.33	0.10	0.12	0.10	0.10	0.10	0.10	0.10
연구비	Research Expense	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
기타일반비	Other expenses	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
영업이익	Operating Income (EBIT)	(1.78)	2.13	3.67	7.99	0.25	0.28	0.27	0.27	0.28	0.29
영업외수익	Non-operating Income	0.45	0.63	2.09	2.19	1.88	0.90	0.86	0.86	0.88	0.91
이자수익	Interest Income	0.08	0.18	0.20	0.32	0.54	0.52	0.49	0.49	0.51	0.52
배당금수익	Dividend Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
임대료	Rental Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
단기투자자산처분이익	Gains from FX Exchange	0.07	0.07	1.53	0.61	0.33	0.26	0.25	0.25	0.25	0.26
외환차익	Gain on foreign currency transaction	0.09	0.01	0.05	0.03	0.01	0.00	0.00	0.00	0.00	0.00
대손충당금환입	Transfer from bad debt provision	0.00	0.05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
단기투자자산평가이익	Investment Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
투자자산평가이익	Investment Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
투자자산처분이익	Investment Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
장기투자증권처분이익	Investment Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
유형자산처분이익	Tangible Asset Disposal Gain	0.04	0.01	0.00	0.00	0.06	0.00	0.00	0.00	0.00	0.00
지분법이익	Gain on Equity Method						0.00	0.00	0.00	0.00	0.00
장기투자증권손상차손환입	Investment Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
파생상품이익	Derivative Income	0.00	0.01	0.00	0.00	0.84	0.00	0.00	0.00	0.00	0.00
법인세환급액	Corporate Tax Credit	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
기타영업외수익	Misc. income	0.09	0.24	0.05	0.17	0.10	0.13	0.12	0.12	0.13	0.13
영업외비용	Non-operating expense	2.34	1.96	3.02	1.91	1.91	0.52	0.49	0.49	0.51	0.52
이자비용	Interest Expense	0.47	0.41	0.39	0.20	0.05	0.00	0.00	0.00	0.00	0.00
부채성충당부채전이익	Provision for bad debt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
기타대손상각비	Bad debt expense	0.00	0.00	0.07	0.78	0.03	0.00	0.00	0.00	0.00	0.00
외환차손	Loss on foreign exchange	0.09	0.08	0.61	0.23	0.36	0.26	0.25	0.25	0.25	0.26
외환환산손실	Loss on foreign exchange transaction	0.03	0.05	0.36	0.01	0.03	0.00	0.00	0.00	0.00	0.00
유형자산처분손실	Impairment loss on intangible assets	0.01	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00
기타영업외비용	Miscellaneous loss	1.15	0.27	0.13	0.25	0.31	0.26	0.25	0.25	0.25	0.26
법인세차감전계속사업이익	Earnings Before Taxes (EBT)	(3.67)	0.80	2.75	8.26	0.21	0.67	0.64	0.64	0.66	0.68
법인세비용	Taxes	0.15	0.00	0.00	1.22	(0.02)	0.20	0.19	0.19	0.20	0.20
계속사업이익	Income from Continuous Operations	(3.82)	0.80	2.75	7.04	0.23	0.47	0.45	0.45	0.46	0.47
중단사업이익	Income from Discontinued Operations	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
당기순이익	Net Income	(3.83)	0.80	2.75	7.03	0.24	0.47	0.45	0.45	0.46	0.47

YoY Revenue Growth	59.36%	80.35%	-1.86%	-18.95%	-10.00%	-5.00%	0.00%	3.00%	3.00%
Tax Rate	-4.09%	0.00%	0.00%	14.77%	-9.52%	30.00%	30.00%	30.00%	30.00%

Validation

매출액	0.00	0.00	0.00	0.00	0.00	(25.82)	(24.53)	(24.53)	(25.27)	(26.02)
매출원가	(0.06)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
매출총이익	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
판매비와관리비	(0.01)	0.01	0.00	0.01	(0.01)	0.00	0.00	0.00	0.00	0.00
영업이익	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
영업외수익	0.08	0.06	0.26	1.06	0.00	0.00	0.00	0.00	0.00	0.00
영업외비용	0.17	1.04	0.33	0.44	1.13	0.00	0.00	0.00	0.00	0.00
법인세차감전계속사업이익	0.00	0.00	(0.01)	0.01	0.01	0.00	0.00	0.00	0.00	0.00
계속사업이익	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
당기순이익	0.01	0.00	0.00	0.01	(0.01)	0.00	0.00	0.00	0.00	0.00

*수출	Export	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
*내수	Domestic	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	Margin										
매출원가	Total Cost of Goods Sold	83.27%	78.45%	81.84%	68.50%	89.65%	90.00%	90.00%	90.00%	90.00%	90.00%
상품매출원가	Cost of Goods Sold	1.75%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
제품매출원가	Cost of Finished Goods	81.04%	78.45%	81.84%	68.50%	89.65%	90.00%	90.00%	90.00%	90.00%	90.00%
매출총이익	Gross Margin	16.73%	21.55%	18.16%	31.50%	10.35%	10.00%	10.00%	10.00%	10.00%	10.00%
판매비와관리비	Selling, general and admin expenses	30.92%	10.90%	7.98%	8.93%	9.48%	8.90%	8.90%	8.90%	8.90%	8.90%
급여	Salary and Wage	9.56%	2.85%	1.91%	2.32%	2.86%	3.00%	3.00%	3.00%	3.00%	3.00%
퇴직급여	Retirement Benefits	0.16%	0.20%	0.25%	0.25%	0.31%	0.30%	0.30%	0.30%	0.30%	0.30%
복리후생비	Fringe Benefits	1.43%	0.45%	0.19%	0.28%	0.31%	0.30%	0.30%	0.30%	0.30%	0.30%
주식보상비		0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
수도광열비	Utility Expense	0.08%	0.00%	0.03%	0.03%	0.03%	0.00%	0.00%	0.00%	0.00%	0.00%
세금과공과	Tax and Dues	0.56%	0.30%	0.08%	0.11%	0.17%	0.10%	0.10%	0.10%	0.10%	0.10%
임차료	Rental expense	0.56%	0.20%	0.08%	0.14%	0.21%	0.00%	0.00%	0.00%	0.00%	0.00%
보험료	Insurance expense	0.16%	0.05%	0.06%	0.06%	0.07%	0.10%	0.10%	0.10%	0.10%	0.10%
지급수수료	Service Fee	2.39%	0.45%	0.25%	0.40%	0.35%	0.40%	0.40%	0.40%	0.40%	0.40%
감가상각비	Depreciation	0.56%	0.45%	0.25%	0.28%	0.45%	0.50%	0.50%	0.50%	0.50%	0.50%
기타관리비	Other admin expenses	2.07%	0.60%	0.39%	0.42%	0.52%	0.50%	0.50%	0.50%	0.50%	0.50%
접대비	Entertaining Expenses	0.48%	0.20%	0.11%	0.11%	0.21%	0.20%	0.20%	0.20%	0.20%	0.20%
기밀비		0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
광고선전비	Advertising Expense	0.00%	0.00%	0.00%	0.00%	0.14%	0.10%	0.10%	0.10%	0.10%	0.10%
수출비용	Export expense	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
판매촉진비	Sales promotional expense	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
판매수수료	Distributor fee	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
기타판매비	Misc. Sales expense	0.72%	0.10%	0.06%	0.06%	0.07%	0.00%	0.00%	0.00%	0.00%	0.00%
대손상각비	Bad debt expense	0.56%	0.00%	0.00%	0.00%	0.07%	0.00%	0.00%	0.00%	0.00%	0.00%
무형자산상각비	Amortization expense	4.22%	0.45%	0.91%	0.28%	0.42%	0.40%	0.40%	0.40%	0.40%	0.40%
연구비	Research Expense	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
경상개발비		0	7.49%	4.55%	3.41%	4.15%	3.11%	3.00%	3.00%	3.00%	3.00%
기술개발준비금		0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
특허권 사용료		0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
기타일반비	Other expenses	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
영업이익	Operating Income (EBIT)	-14.18%	10.65%	10.17%	22.57%	0.87%	1.10%	1.10%	1.10%	1.10%	1.10%
영업외수익	Non-operating Income	3.59%	3.15%	5.79%	6.19%	6.55%	3.50%	3.50%	3.50%	3.50%	3.50%
이자수익	Interest Income	0.64%	0.90%	0.55%	0.90%	1.88%	2.00%	2.00%	2.00%	2.00%	2.00%
배당금수익	Dividend Income	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
임대료	Rental Income	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
단기투자자산처분이익		0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
외환차익	Gains from FX Exchange	0.56%	0.35%	4.24%	1.72%	1.15%	1.00%	1.00%	1.00%	1.00%	1.00%
외화환산이익	Gain on foreign currency transaction	0.72%	0.05%	0.14%	0.08%	0.03%	0.00%	0.00%	0.00%	0.00%	0.00%
대손충당금환입	Transfer from bad debt provision	0.00%	0.25%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
단기투자자산평가이익		0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
투자자산평가이익		0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
투자자산처분이익		0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
장기투자증권처분이익	Tangible Asset Disposal Gain	0.32%	0.05%	0.00%	0.00%	0.21%	0.00%	0.00%	0.00%	0.00%	0.00%
유형자산처분이익	Gain on Equity Method	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
지분법이익		0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
장기투자증권손상차손환입		0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
파생상품이익		0	0.00%	0.05%	0.00%	0.00%	2.93%	0.00%	0.00%	0.00%	0.00%
법인세환급액		0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
기타영업외수익	Misc. income	0.72%	1.20%	0.14%	0.48%	0.35%	0.50%	0.50%	0.50%	0.50%	0.50%
영업외비용	Non-operating expense	18.65%	9.80%	8.37%	5.40%	6.66%	2.00%	2.00%	2.00%	2.00%	2.00%
이자비용	Interest Expense	3.75%	2.05%	1.08%	0.56%	0.17%	0.00%	0.00%	0.00%	0.00%	0.00%
개발비상각		0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
부채성충당부채전입액		0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
기타대손상각비		0	0.00%	0.00%	0.19%	2.20%	0.10%	0.00%	0.00%	0.00%	0.00%
단기투자자산처분손실		0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
단기투자자산평가손실		0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
투자자산평가손실		0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
외환차손	Loss on foreign exchange	0.72%	0.40%	1.69%	0.65%	1.25%	1.00%	1.00%	1.00%	1.00%	1.00%
외화환산손실	Loss on foreign exchange transaction	0.24%	0.25%	1.00%	0.03%	0.10%	0.00%	0.00%	0.00%	0.00%	0.00%
투자자산처분손실		0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
장기투자증권처분손실		0	3.35%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
유형자산처분손실	Impairment loss on intangible assets	0.08%	0.00%	0.03%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
지분법손실		0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
장기투자증권손상차손		0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
파생상품손실		0	0.00%	0.55%	3.11%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
운휴자산상각비		0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
기타영업외비용	Miscellaneous loss	9.16%	1.35%	0.36%	0.71%	1.08%	1.00%	1.00%	1.00%	1.00%	1.00%
법인세차감전계속사업이익	Earnings Before Taxes (EBT)	-29.24%	4.00%	7.62%	23.33%	0.73%	2.60%	2.60%	2.60%	2.60%	2.60%
법인세비용	Taxes	1.20%	0.00%	0.00%	3.45%	-0.07%	0.78%	0.78%	0.78%	0.78%	0.78%
계속사업이익	Income from Continuous Operations	-30.44%	4.00%	7.62%	19.89%	0.80%	1.82%	1.82%	1.82%	1.82%	1.82%
중단사업이익	Income from Discontinued Operations	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
당기순이익	Net Income	-30.52%	4.00%	7.62%	19.86%	0.84%	1.82%	1.82%	1.82%	1.82%	1.82%

		1	2	3	4	5					
		2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
자산총계	Total Assets	12.94	12.29	18.44	23.31	33.69					
유동자산	Current Assets	7.34	4.49	9.39	15.82	24.27					
당좌자산	Quick Assets	6.58	3.16	7.06	13.89	21.87					
현금 및 현금성자산	Cash & Equivalents	2.25	0.73	3.87	4.17	3.80	4.59	5.04	5.48	5.94	6.42
단기투자자산	Short Term Investments	1.30	0.24	0.45	6.31	12.09					
단기예금		0.90	0.24	0.27	6.25	12.06					
단기매매증권		0.00	0.00	0.00	0.00	0.00					
매도가능증권		0.00	0.00	0.00	0.00	0.00					
만기보유증권		0.00	0.00	0.00	0.00	0.00					
단기대여금		0.02	0.00	0.18	0.06	0.03					
기타		0.38	0.00	0.00	0.00	0.00					
매출채권	Trade Receivables	2.90	2.09	2.54	3.12	5.31					
매출채권		2.52	2.09	2.54	2.22	3.92					
외화매출채권		0.00	0.00	0.00	0.90	1.39					
공사미수금		0.00	0.00	0.00	0.00	0.00					
분양미수금		0.00	0.00	0.00	0.00	0.00					
기타		0.38	0.00	0.00	0.00	0.00					
단기대출채권		0.00	0.00	0.00	0.00	0.00					
미수금		0.00	0.00	0.00	0.00	0.00					
미수수익	Accrued Income	0.02	0.01	0.02	0.07	0.07					
선급금		0.07	0.06	0.14	0.13	0.14					
선급비용		0.03	0.02	0.03	0.04	0.04					
보증금		0.00	0.00	0.00	0.00	0.00					
파생상품자산		0.00	0.00	0.00	0.00	0.42					
이연법인세자산		0.01	0.01	0.01	0.05	0.00					
금융리스채권		0.00	0.00	0.00	0.00	0.00					
기타당좌자산		0.00	0.00	0.00	0.00	0.00					
재고자산	Inventory	0.76	1.33	2.33	1.93	2.40					
비유동자산	Long Term Assets	4.54	7.18	9.89	7.85	9.57					
투자자산	Long Term Investments	1.78	2.70	4.55	4.04	3.34					
유형자산	Tangible Assets	1.03	1.02	1.38	1.28	2.86					
무형자산	Intangible Assets	1.73	3.46	3.96	2.53	3.37					
부채총계	Total Liabilities	11.93	9.19	9.88	6.33	7.00					
유동부채	Current Liabilities	7.35	8.78	8.05	6.24	6.66					
매입채무	Accounts Payable	2.30	2.99	4.64	3.67	4.48					
단기차입금	Short-term Loans	2.98	1.70	2.33	1.52	0.92					
미지급금	Other Accounts Payable	0.59	0.65	0.74	0.94	1.11					
선수금	Advanced Payments	0.00	0.00	0.10	0.02	0.04					
예수금		0.03	0.02	0.03	0.05	0.06					
미지급비용		0.02	0.00	0.01	0.00	0.00					
단기유동화채무		0.00	0.00	0.00	0.00	0.00					
단기사채		0.00	0.00	0.00	0.00	0.00					
유동성장기부채	Current portion of Long Term Debt	1.43	3.31	0.20	0.00	0.00					
단기금융예수금		0.00	0.00	0.00	0.00	0.00					
선수수익		0.00	0.00	0.00	0.00	0.00					
금융리스부채		0.00	0.00	0.00	0.00	0.00					
단기부채성충당부채		0.00	0.00	0.00	0.04	0.00					
보증금		0.00	0.00	0.00	0.00	0.00					
파생상품부채		0.00	0.11	0.00	0.00	0.00					
이연법인세부채		0.00	0.00	0.00	0.00	0.05					
기타유동부채		0.00	0.00	0.00	0.00	0.00					

비유동부채	Long Term Liabilities	4.58	0.41	1.83	0.09	0.34
사채	Debentures	2.60	0.00	1.15	0.00	0.00
장기차입금	Long Term Loans	1.81	0.00	0.20	0.00	0.00
금융리스부채		0.00	0.00	0.00	0.00	0.00
장기성매입채무		0.00	0.00	0.00	0.00	0.00
장기선수금		0.00	0.00	0.00	0.00	0.00
장기미지급금		0.00	0.00	0.00	0.00	0.00
장기미지급비용		0.00	0.00	0.00	0.00	0.00
장기성예수금		0.00	0.00	0.00	0.00	0.00
장기선수수익		0.00	0.00	0.00	0.00	0.00
장기유동화채무		0.00	0.00	0.00	0.00	0.00
기타장기채무		0.00	0.00	0.00	0.00	0.00
보증금		0.00	0.00	0.00	0.00	0.00
퇴직급여충당부채	Pension Liabilities	0.17	0.30	0.48	0.09	0.85
장기금융예수금		0.00	0.00	0.00	0.00	0.00
책임준비금		0.00	0.00	0.00	0.00	0.00
퇴직연금미지급금		0.00	0.00	0.00	0.00	(0.56)
장기부채성충당부채		0.00	0.00	0.00	0.00	0.00
기타세법상준비금		0.00	0.00	0.00	0.00	0.00
파생상품부채		0.00	0.11	0.00	0.00	0.00
이연법인세부채		0.00	0.00	0.00	0.00	0.05
기타비유동부채		0.00	0.00	0.00	0.00	0.00
이연부채		0.00	0.00	0.00	0.00	0.00
자본총계	Total Stockholder's Equity	3.80	4.58	10.79	19.10	29.36
자본금	Capital	1.56	1.56	2.02	2.13	2.62
자본잉여금		7.54	7.54	9.47	10.60	20.28
자본조정	Capital Adjustment	1.56	1.56	2.02	2.13	1.99
기타포괄손익누계액		0.38	0.36	0.98	0.56	0.55
이익잉여금	Retained Earnings	(7.24)	(6.44)	(3.70)	3.68	3.92
연결조정대		0.00	0.00	0.00	0.00	0.00
외부주주지분		0.00	0.00	0.00	0.00	0.00
	Liability + Equity	15.73	13.77	20.67	25.43	36.36
	Assets	11.88	11.67	19.28	23.67	33.84
	Difference	3.85	2.10	1.39	1.76	2.52

		1	2	3	4	5					
		2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
영업활동으로인한현금흐름	Cashflow from Operation Activities	(2.76)	3.39	5.44	8.76	1.03	0.47	0.45	0.45	0.46	0.47
당기순이익	Net Income	(3.83)	0.80	2.75	7.03	0.24	0.47	0.45	0.45	0.46	0.47
현금유출이 없는비용	Non-cashflow Expense	2.73	1.25	2.67	1.43	1.99	0.00	0.00	0.00	0.00	0.00
현금유입이 없는수익	Non-cashflow Income	0.66	0.68	2.76	1.52	1.49	0.00	0.00	0.00	0.00	0.00
영업활동으로인한자산부채변동	Net Working Capital Change	(2.02)	0.40	0.77	0.20	(1.69)	0	0	0	0	0
투자활동으로인한현금흐름	Cashflow from Investments Activities	(1.82)	(2.32)	(3.22)	(7.85)	(10.71)					
투자활동현금유입액	Net Cash Inflow from Investments	7.45	3.17	1.72	0.49	43.01					
투자활동현금유출액	Net Cash Outflow from Investments	9.27	5.48	4.94	8.34	53.72					
재무활동으로인한현금흐름	Cashflow from Financing Activities	7.10	(2.91)	0.83	(0.51)	9.45					
재무활동현금유입액	Net Cash Inflow from Financing	17.29	15.95	14.54	3.32	12.51					
재무활동현금유출액	Net Cash Outflow from Financing	11.55	18.86	12.37	4.30	3.58					
기초현금	Beginning Cash Balance	0.21	2.73	0.89	3.95	4.35	4.12	4.59	5.04	5.48	5.94
현금의증가	Net Change in Cash Flow	2.52	(1.83)	3.06	0.40	(0.23)	0.47	0.45	0.45	0.46	0.47
기말현금	Ending Cash Balance	2.73	0.89	3.95	4.35	4.12	4.59	5.04	5.48	5.94	6.42

Variance		0.00	(0.01)	(0.01)	0.00	(0.00)					
영업활동으로인한현금흐름		0.30	(0.26)	3.51	1.42	1.00	0.00	0.00	0.00	0.00	0.00
당기순이익		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
현금유출이 없는비용		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
현금유입이 없는수익		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
영업활동으로인한자산부채변동		(1.03)	0.42	0.76	0.88	(1.75)	0.00	0.00	0.00	0.00	0.00
투자활동으로인한현금흐름		0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
투자활동현금유입액		(1.26)	(0.30)	0.76	0.22	(0.09)	0.00	0.00	0.00	0.00	0.00
투자활동현금유출액		0.98	0.75	1.40	1.06	2.91	0.00	0.00	0.00	0.00	0.00
재무활동으로인한현금흐름		(1.36)	0.00	1.34	(0.47)	(0.52)	0.00	0.00	0.00	0.00	0.00
재무활동현금유입액		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
재무활동현금유출액		0.38	0.00	0.00	0.00	0.63	0.00	0.00	0.00	0.00	0.00