

# AI TearSheet USA

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**KOSPI 1 Day**



**KOSPI 3 Year**



**KOSDAQ 3 Year**



**DOW 5 Year**



**HK HSI 3 Year**



**Copper 5 Year**



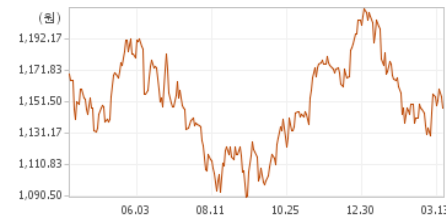
**WTI 5 Year**



**VIX 2 Months**



**USDKRW 1 Year**



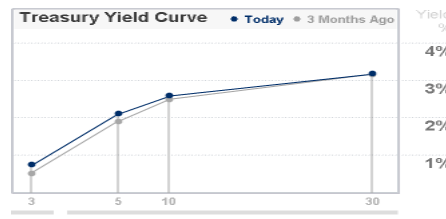
**10 Year Note**



**Gold 3 Year**



**Yield Curve**



Aaron's, Inc. is a specialty retailer of furniture, consumer electronics, computers, appliances and household accessories. The Company's operating segments include Sales and Lease Ownership, Progressive, HomeSmart, DAMI, Franchise, Manufacturing and Others. The Company's store-based operations engage in the lease ownership and retail sale of a range of products, such televisions, computers, tablets, mobile phones, living room, dining room and bedroom furniture, mattresses, washers, dryers and refrigerators. Its stores carry brands, such as Samsung, Frigidaire, Hewlett-Packard, LG, Whirlpool, Simmons, Philips, JVC, Sharp and Magnavox. It has approximately 2,040 stores, which consist of over 1,300 Company-operated stores in approximately 30 states, and over 730 independently owned franchised stores in approximately 47 states and Canada. DAMI serves customers that may not qualify for traditional prime lending and desire to purchase goods and services from participating merchants.

Company Name	Aaron's, Inc.	Previous Close	\$28.01	P/B	1.35	-
Stock Code	AAN	% Change	2.08%	P/E	14.37	-
Sector	Technology	Yesterday Volume	669,572	ROE (%)	9.40%	-
Industry	Diversified Commercial Services	30 Day Average Volume	825,479	YoY Growth	0.00%	-
Dividend Yield	0.37%	Shares Outstanding (MM)	71.5	Debt/Equity	0.00%	-
Website	http://www.aarons.com	Market Cap (MM)	\$2,001.3	Net Cash	-\$189.3	-
INCOME STATEMENT	-----2012-----	-----2013-----	-----2014-----	-----2015-----	-----TTM-----	---

REVENUE	2,234.6	2,695.0	3,179.8	3,207.7	3,207.7	
cogs	361.9	354.6	372.8	295.2	295.2	
GROSS MARGIN	1,872.7	2,340.4	2,806.9	2,912.5	2,912.5	
sg&a	-	-	-	-	#VALUE!	
r&d	-	-	-	-		
unusual expense	34.9	36.2	1.3	13.8		
EBIT	187.1	139.8	235.9	242.7	242.7	
tax	64.3	43.5	77.4	79.1	79.1	
NET INCOME	120.7	78.2	135.7	139.3	139.3	
BALANCE SHEET	-----2012-----	-----2013-----	-----2014-----	-----2015-----	-----Recent Qtr-----	
Current Asset	-	-	-	-	-	
cash	231.1	3.6	14.9	308.6	308.6	
inventory	-	-	-	-	-	
accounts receivable	68.7	107.4	113.4	95.8	95.8	
PP&E - Net	231.3	219.4	1,138.9	1,210.7		
Goodwill	239.2	530.7	539.5	526.7	526.7	
Longterm Investments	112.4	21.3	22.2	20.5	20.5	
TOTAL ASSET	1,827.2	2,456.8	2,698.5	2,615.7	2,615.7	
current liability	-	-	-	-	-	
Shortterm Debt	0	300	0	47.3	0.0	
Longterm Debt	128.3	225.1	606.8	444.2	497.8	
TOTAL LIABILITY	687.2	1,233.3	1,331.9	1,134.1	1,134.1	
retained earnings	1,202.2	1,274.2	1,403.1	1,535.0	1,535.0	
paid in capital	45.4	45.4	45.4	45.4	45.4	
SHAREHOLDER EQUITY	1,140.0	1,223.5	1,366.6	1,481.6	1,481.6	
CASHFLOW STATEMENT	-----2012-----	-----2013-----	-----2014-----	-----2015-----		
net income	120.7	78.2	135.7	139.3		
depreciation	685.1	1,018.2	1,292.9	1,386.7		
amortization	-	-	-	-		
OPERATING FLOW	308.4	-49.0	166.8	465.4		
land/property	-58.2	-47.6	-60.6	-57.5		
INVESTING FLOW	-87.0	-635.5	-108.9	-20.1		
dividend	-3.9	-7.8	-6.8	-7.4		
stock	-115.1	4.4	1.0	-34.0		
debt	-2.4	463.4	-40.7	-109.7		
FINANCING FLOW	-119.9	456.9	-46.5	-151.9		
CHANGE IN						

FLOW	101.6	-227.5	11.4	293.6		
						-
Book Value (Downside Protection)	1,481.60	Downside/Market Cap	74.03%	Value/Share	\$34.01	-
Op Cash Flow (Coupon for 3 Years)	948.30	Coupon/Market Cap	47.38%	Price/Share	\$28.01	-
Total Value	2,429.90	Total Value/Market Cap	121.42%	Buy/Sell?	Buy	-
						-
Inventory Turnover (instances)		#VALUE!	#VALUE!	#VALUE!	#VALUE!	-
Inventory On Hand (days)		#VALUE!	#VALUE!	#VALUE!	#VALUE!	-
Improving?			#VALUE!	#VALUE!	#VALUE!	-
A/R Turnover (instances)		30.6	28.8	30.7	33.5	-
A/R on Hand (days)		11.9	12.7	11.9	10.9	-
Improving?			Worse	Improving	Improving	-
						-

1 Year Chart



3 Year Chart



Inception Chart

