

GES

Enter Ticker Above

Company Name	Guess', Inc.
Outstanding Shares (in MM)	84
Price	12.40
Market Cap (in MM)	1,039
Value (Weight: 50%)	
Book Value	1,018.5
P/B	1.0
Average FCF	232.5
3 Year Value	1,716.1
3 Year Target Price	20.47
Appreciation/Depreciation	65.09%
Value?	Check

Growth (Weight: 25%)	
Average Growth (Min 3%)	-6.03%
Last Year Growth (Min 0%)	-8.83%
Growth?	No

Profitability (Weight: 25%)	
Average Gross Margin (Min 5%)	37.44%
Average Operating Margin (Min 0%)	7.43%
Average FCF	232.5
Growth?	Check

Investment Score

7.5

Description
 Guess , Inc. designs, markets, distributes, and licenses lifestyle collections of contemporary apparel and accessories for men, women, and children that reflect the American lifestyle and European fashion sensibilities. It operates through Americas Retail, Europe, Asia, Americas Wholesale, and Licensing segments. The company's clothing collection includes jeans, pants, skirts, dresses, shorts, blouses, shirts, jackets, knitwear, and intimate apparel. It also grants licenses to manufacture and distribute various products that complement its apparel lines, such as eyewear, watches, handbags, footwear, kids' and infants' apparel, outerwear, swimwear, fragrance, jewelry, and other fashion accessories. The company markets its products under the brands of GUESS, GUESS , GUESS U.S.A., GUESS

Income Statement (in MM)	53 weeks ending 2013-02-02	52 weeks ending 2014-02-01	52 weeks ending 2015-01-31	52 weeks ending 2016-01-30
Revenue	2,658.6	2,569.8	2,417.7	2,204.3
Percentage		-3.34%	-5.92%	-8.83%
COGS	1,591.5	1,593.7	1,549.8	1,416.9
Gross Margin	1,067.1	976.1	867.9	787.4
Percentage	40.14%	37.98%	35.90%	35.72%
SG&E	792.6	753.6	742.0	666.1
Operating Margin	274.5	222.6	125.9	121.4
Percentage	10.33%	8.66%	5.21%	5.51%
Non-operating Income	5.7	8.2	2.9	1.5
Tax	99.1	75.3	45.8	42.5
Continuing Operation NI	181.5	157.7	97.2	84.8
NI	178.7	153.4	94.6	81.9

Balance Sheet (in MM)				
Asset	1,713.5	1,764.4	1,601.4	1,538.8
Short Term Asset	1,107.2	1,216.1	1,092.3	1,036.3
Cash	508.1	508.1	483.5	445.5
A/R	325.0	276.6	216.2	222.4
Long Term Asset	606.3	548.3	509.1	502.5
Debt	626.5	609.9	527.6	520.3
Short Term Liabilities	383.1	365.9	300.4	323.0
Debt	10.2	11.7	7.7	6.3
Long Term Liabilities	233.2	232.3	219.4	190.9
Shareholder Equity	1,087.0	1,154.5	1,073.9	1,018.5
Retained Earnings	1,163.0	1,247.2	1,265.5	1,269.8

Cashflow Statement (in MM)				
Cash flow from Ops	268.9	327.9	153.8	179.4
NI	181.5	157.7	97.2	84.8
Depreciation	89.7	88.4	85.1	70.7
Cash flow from Investments	(120.3)	(63.1)	(57.8)	(73.8)
Capex	(99.6)	(75.4)	(71.5)	(83.8)
Long term stocks	(20.7)	12.4	13.7	10.1
Cash flow from Financing	(318.3)	(84.8)	(79.7)	(127.7)
Dividend	(172.8)	(68.2)	(77.0)	(76.9)
Change in Cashflow	(162.8)	173.9	(19.5)	(38.0)

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Company News
Guess , Inc. To Webcast Conference Call On Fourth Quarter And Fiscal Year 2017 Financial ResultsPR Newswire
A Worldwide Fashionable Brand for Income Investor
Guess , Inc. breached its 50 day moving average in a Bearish Manner : GES-US : February 24, 2017
2 Awful Retail Stocks for Retireesat Motley Fool
A Guess And Kate Spade Pair Trade From Google Search Data
Guess , Inc. breached its 50 day moving average in a Bullish Manner : GES-US : February 9, 2017
Danger Lurks for These 3 High-Yield Dividend Stocksat Motley Fool
Guess , Inc. : GES-US: Dividend Analysis : December 14th, 2016 (record date) : By the numbers : February 1, 2017