

AI TearSheet KOREA

015760

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KOSPI 1 Day



KOSPI 3 Year



KOSDAQ 3 Year



DOW 5 Year



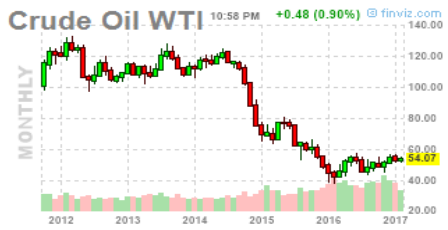
HK HSI 3 Year



Nikkei 5 Year



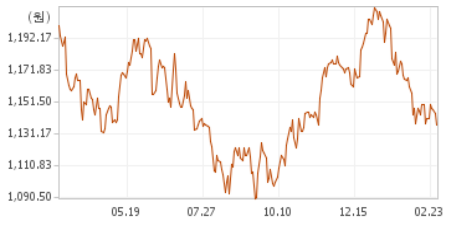
WTI 5 Year



VIX 2 Months



USDKRW 1 Year



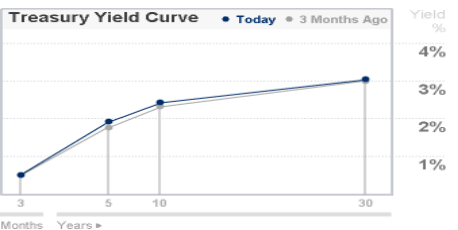
10 Year Note



Gold 3 Year



Yield Curve



Real-Time Top 20 Queries (Source: Daum Finance)

-50.26%	한진해운	117930	-54.54%	프리젠	060910	+0.15%	삼성전자	005930	-1.19%	SK하이닉스	000660
+6.38%	호텔신라	008770	+21.67%	피씨엘	#N/A	+3.77%	지엔코	065060	-5.91%	제이준	#N/A
-55.98%	케이엔씨글로벌	#N/A	+12.97%	한화갤러리아타임월드	027390	+1.05%	한국항공우주	047810	-1.01%	카카오	035720
+7.70%	씨니전자	004770	+0.16%	LG전자	066570	-9.88%	KD건설	044180	+1.82%	한화테크윈	012450
+5.17%	팬오션	028670	+3.06%	미래산업	025560	+2.78%	현대상선	011200	+27.60%	아리온	058220

AI Buy List

COMPANY NAME	Posco	Cheryoung	Cheryoung	SK Hynix	Ssg SDI	Ssg ElecMe	KP Co	Sebang	Daechang	Korea Indu	KONA I
Business	Steel	Electrcity	power supp	Semiconduc	Effin Batt	capacitors	Coal biz w	Harbor ste	Shafts cra	Livestock	Snartchip
Company Code	005490	147830	033100	000660	006400	009150	009810	004360	015230	002140	052400
Inception Date	2016-09-02	2016-09-09	2016-09-05	2016-09-09	2016-09-12	2016-09-12	2016-09-12	2016-10-13	2016-10-13	2016-10-26	2016-10-27
Inception Price	232,000	10,150	4,310	38,950	96,300	47,950	1485	15,600	44,200	3,800	12,300
Current Price	291,500	7,570	3,730	49,800	124,500	60,800	867	15,300	47,300	5,910	10,500
Change Since Inception	25.65%	-25.42%	-13.46%	27.86%	29.28%	26.80%	-41.62%	-1.92%	7.01%	55.53%	-14.63%
Price Target	600,000	Monitor	5,000	74,500	171,000	80,000	Monitor	34,400	105,000	4,400	21,000
Upside Potential	105.83%	N/A	34.05%	49.60%	37.35%	31.58%	N/A	124.84%	121.99%	-25.55%	100.00%

COMPANY NAME	DSR	Kyeongchan	Lotte Shop	Asia Cemen	Hylok	SCD	Kor Elec				
Business	Steelwire	Auto parts	Stores	Cement	Valves	Fridge	Electricit				
Company Code	069730	024910	023530	183190	013030	042110	015760				
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
Inception Date	2016-11-01	2016-12-02	2016-12-13	2016-12-14	2016-12-15	2016-12-15	2017-02-23				
Inception Price	8,100	6,050	222,000	71,400	21,400	1,860	43300				
Current Price	12,300	5,140	242,500	76,800	20,500	1,990	43,300				
Change Since Inception	51.85%	-15.04%	9.23%	7.56%	-4.21%	6.99%	0.00%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
Price Target	14,000	23,000	590,000	171,000	36,000	3,000	151000				
Upside Potential	13.82%	347.47%	143.30%	122.66%	75.61%	50.75%	248.73%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
<p>개요 *한국전력* 동사는 전력자원의 개발, 발전, 송전, 변전, 배전 및 이와 관련되는 영업, 연구 및 기술개발, 투자 또는 출연, 보유부동산 활용사업 및 기타 정부로부터 위탁 받은 사업 등을 영위하고 있음 국내 전력판매 부문에서 독점적 위치를 점유하고 있으며, 신규 원전 건설을 계획중인 사우디, 베트남, 이집트, 체코 등의 국가를 대상으로 맞춤형 마케팅 활동을 전개하고 있음 100% 지분을 소유한 단독사업자로서 요르단에서 푸제이즈 풍력발전(89.1MW) 건설 및 운영사업(IPP)의 최종 낙찰자로 선정되어 2016년4분기 착공하여 2018년 4분기 준공 예정 발전용 연료의 안정적 확보와 자원가격 변동성에 대처하기 위해 호주, 인도네시아 등에서 유연탄 5개 사업, 캐나다, 니제르 등에서 우라늄 5개 사업 등 총 10개 해외자원 개발사업을 운영 중임 매출구성은 전기판매 100.11%, 화력발전 34.30%, 원자력발전 18.37%, 기타 4.87%, 내부거래 조정 -57.65% 등으로 구성</p>											
Company Name	한국전력		Current Price	\$43.30		P/R	0.47		-		
Company Name	한국전력		Previous Close	\$43.20		P/B	0.50		-		
Stock Code	015760		% Change	0.23%		ROE (%)	19.12%		-		
CEO	Lyu Hyang-Reol Vice President		Shares Outstanding (MM)	641.96		YoY Growth	2.10%		-		
			Market Cap (MM)	\$27,797.0		Dividend Yield	1.15%		-		
			Net Cash	-\$32,140.0		Debt/Equity	64.22%		-		
INCOME STATEMENT	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----	-----TTM-----					
REVENUE	43,138.2	49,334.9	53,692.4	57,334.4	58,540.4	59,581.3					
cogs	45,219.9	50,784.7	52,164.8	54,438.3	52,763.4	52,824.5					
GROSS MARGIN	-2,081.7	-1,449.9	1,527.7	2,896.2	5,777.0	6,756.8					
sg&a	1,213.5	1,243.0	1,264.7	1,222.5	1,351.7	1,616.5					
EBIT	-3,295.2	-2,692.9	263.0	1,673.7	4,425.4	5,140.3					
interest	1,409.2	1,603.6	1,525.2	1,394.1	1,092.6	904.8					
tax	55.2	-1,383.8	-482.2	221.9	3,011.3	1,206.3					
NET INCOME	-3,514.1	-3,226.6	238.3	1,039.9	10,165.7	4,653.5					
BALANCE SHEET	-----2011-----	-----2012-----	-----2013-----	-----2014-----	-----2015-----	-----Recent Qtr-----					
Current Asset	6,143.0	7,204.2	7,773.2	9,898.5	13,948.8	9,477.4					
cash	191.1	439.4	731.8	614.5	2,013.2	1,762.4					
stock investments	545.6	571.0	687.7	205.0	169.6	0.0					
inventory	71.0	65.7	88.7	126.3	175.4	165.6					
accounts receivable	5,680.9	6,456.8	6,767.7	6,870.7	6,605.4	5,410.1					

Long Term Asset	88,626.9	89,030.5	90,476.7	89,820.6	92,357.5	94,917.4
TOTAL ASSET	94,769.9	96,234.7	98,249.9	99,719.1	106,306.2	104,394.8
current liability	12,659.3	14,332.6	14,981.4	18,508.7	18,971.7	17,724.1
long term liability	37,671.3	40,631.1	41,609.0	37,829.3	34,153.2	31,069.9
TOTAL LIABILITY	50,330.6	54,963.6	56,590.4	56,338.0	53,124.9	48,794.0
retained earnings	27,565.2	24,357.1	24,660.3	25,646.1	35,442.3	37,831.6
paid in capital	3,209.8	3,209.8	3,209.8	3,209.8	3,209.8	3,209.8
additional paid in capital	1,146.8	1,146.8	1,146.8	1,231.3	1,231.3	1,231.3
SHAREHOLDER EQUITY	44,439.3	41,271.1	41,659.6	43,381.1	53,181.4	55,600.8
CASHFLOW STATEMENT	-----2011----- --	-----2012----- --	-----2013----- --	-----2014----- --	-----2015----- --	-----TTM----- --
net income	-3,514.1	-3,226.6	238.3	1,039.9	10,165.7	4,653.5
depreciation	2,509.5	2,535.8	2,640.3	2,699.3	2,842.3	3,097.8
amortization	33.0	26.3	20.2	17.8	16.7	17.4
OPERATING FLOW	1,112.4	142.9	3,473.2	5,125.7	9,257.9	8,509.0
land/property	0.0	0.0	0.0	0.0	0.0	0.0
machine/equipment	-4,681.0	-4,356.7	-4,377.5	-3,863.5	3,828.3	-6,164.0
research	0.0	0.0	0.0	0.0	0.0	0.0
INVESTING FLOW	-4,660.3	-4,276.4	-4,325.7	-3,242.6	-1,090.2	-3,340.4
share issuance	0.0	0.0	0.0	0.0	0.0	0.0
long term loan	3,522.5	4,625.0	1,220.9	-3,226.0	-5,804.9	-4,824.7
dividend	0.5	0.6	0.0	56.0	320.7	1,989.8
FINANCING FLOW	3,451.2	4,383.7	1,151.1	-2,005.1	-6,802.0	-6,874.4
CHANGE IN FLOW	-97.1	248.4	292.4	-117.3	1,398.7	-1,708.8
Beginning Cash	288.2	191.1	439.4	731.8	614.5	3,471.2
Ending Cash	191.1	439.4	731.8	614.5	2,013.2	1,762.4
						-
Book Value (Downside Protection)	55,600.78	Downside/Market Cap	191.32%	Value/Share	\$151.83	-
Op Cash Flow (Coupon for 5 Years)	41,867.88	Coupon/Market Cap	140.39%	Price/Share	\$43.30	-
Total Value	97,468.66	Total Value/Market Cap	331.71%	Buy/Sell?	Buy	-
						-
Inventory Turnover (instances)		721.6	695.7	533.4	388.1	-
Inventory On Hand (days)		0.5	0.5	0.7	0.9	-
Improving?			Worse	Worse	Worse	-
A/R Turnover (instances)		8.1	8.1	8.4	8.7	-

A/R on Hand (days)		44.9	44.9	43.4	42.0	-
Improving?			Worse	Improving	Improving	-
Shareholders						-
한국산업은행 외 1명	211,454,985	32.94%				-
대한민국정부(기획재정부)	116,841,794	18.20%				-
국민연금공단	39,646,755	6.18%				-
JP Morgan Cha...	63,386,690	9.87%				-

3 Year Chart



1 Year Chart



3 Month Chart

