

AI TearSheet USA

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KOSPI 1 Day



KOSPI 3 Year



KOSDAQ 3 Year



DOW 5 Year



HK HSI 3 Year



Copper 5 Year



WTI 5 Year



VIX 2 Months



USDKRW 1 Year



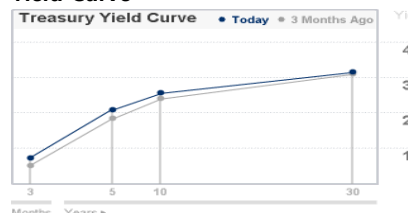
10 Year Note



Gold 3 Year



Yield Curve



PetMed Express, Inc. (PetMed Express), doing business as 1800PetMeds, is a pet pharmacy. The Company markets prescription and non-prescription pet medications, and other health products for dogs and cats, direct to the consumer. It offers a selection of products for dogs and cats. Its product line contains approximately 3,000 stock keeping units (SKUS) of pet medications, health products and supplies. Its products include brands of medication, such as Frontline Plus, K9 Advantix II, Advantage II, Heartgard Plus, Sentinel, Revolution and Rimadyl. It also offers additional pet supplies for sale on its Website, which are drop shipped to its customers by third parties. These pet supplies include food, beds, crates, stairs, strollers and other pet supplies. Its products included Non-Prescription Medications (Over the Counter (OTC)) and supplies, and Prescription Medications (Rx). Its customers are located in California, Florida, Texas, New York, Virginia and Georgia, among others.

Company Name	PetMed Express, Inc.	Previous Close	\$19.48	P/B	4.47	-
Stock Code	PETS	% Change	0.00%	P/E	18.40	-
Sector	Health Care	Yesterday Volume	188,405	ROE (%)	24.31%	-
Industry	Medical/Nursing Services	30 Day Average Volume	216,097	YoY Growth	2.92%	-
Dividend Yield	3.67%	Shares Outstanding (MM)	20.5	Debt/Equity	0.00%	-
Website	http://www.1800petmeds.com/	Market Cap (MM)	\$399.9	Net Cash	#VALUE!	-

INCOME STATEMENT	-----2012-----	-----2013-----	-----2014-----	-----2015-----	-----TTM-----
REVENUE	227.8	233.4	229.4	234.7	241.5
cogs	150.7	155.8	153.1	158.4	166.7
GROSS MARGIN	77.1	77.6	76.3	76.3	74.8

sg&a	49.0	48.5	46.3	43.1	39.4	
r&d	-	-	-	-		
unusual expense	-	-	1.7	0.0		
EBIT	27.0	28.2	27.6	32.4	34.4	
tax	10.2	10.4	10.4	12.0	13.0	
NET INCOME	17.2	18.0	17.5	20.6	21.7	
BALANCE SHEET	-----2012-----	-----2013-----	-----2014-----	-----2015-----	-----Recent Qtr-----	
Current Asset	68.8	74.2	79.6	67.6	67.7	
cash	33.7	33.8	51.2	37.6	47.9	
inventory	31.6	35.7	25.1	25.6	14.9	
accounts receivable	1.4	1.8	1.9	1.7	2.4	
PP&E - Net	2.1	1.3	1.6	20.9		
Goodwill	-	-	-	-	-	
Longterm Investments	-	-	-	-	-	
TOTAL ASSET	73.2	78.4	82.9	90.3	97.6	
current liability	9.0	8.1	7.4	7.1	7.9	
Shortterm Debt	0	0	0	0	0.0	
Longterm Debt	-	-	-	-	-	
TOTAL LIABILITY	9.2	8.2	7.4	7.1	8.2	
retained earnings	64.0	68.7	72.3	78.3	82.9	
paid in capital	0.0	0.0	0.0	0.0	0.0	
SHAREHOLDER EQUITY	64.0	70.2	75.4	83.2	89.4	
CASHFLOW STATEMENT	-----2012-----	-----2013-----	-----2014-----	-----2015-----		
net income	17.2	18.0	17.5	20.6		
depreciation	1.1	0.9	0.7	0.8		
amortization	-	-	-	-		
OPERATING FLOW	13.3	13.5	32.0	21.1		
land/property	-0.6	0.0	-0.9	-20.1		
INVESTING FLOW	-5.8	-0.1	-1.0	-4.5		
dividend	-32.0	-13.3	-13.8	-14.7		
stock	-3.9	-	0.0	-		
debt	-	-	-	-		
FINANCING FLOW	-36.1	-13.2	-13.8	-14.5		
CHANGE IN FLOW	-28.7	0.2	17.3	2.0		
						-
Book Value (Downside Protection)	89.39	Downside/Market Cap	22.35%	Value/Share	\$8.23	-
Op Cash Flow (Coupon for 3	79.64	Coupon/Market	19.91%	Price/Share	\$19.48	-

Years)		Cap				
Total Value	169.03	Total Value/Market Cap	42.26%	Buy/Sell?	Sell	-
						-
Inventory Turnover (instances)		6.9	7.5	9.3	11.9	-
Inventory On Hand (days)		52.6	48.4	39.4	30.6	-
Improving?			Improving	Improving	Improving	-
A/R Turnover (instances)		145.9	124.3	128.6	116.7	-
A/R on Hand (days)		2.5	2.9	2.8	3.1	-
Improving?			Worse	Improving	Worse	-
						-

1 Year Chart

3 Year Chart

Inception Chart

